

Edgar Filing: MICROSTRATEGY INC - Form 8-K

MICROSTRATEGY INC
Form 8-K
April 18, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): April 16, 2003

MICROSTRATEGY INCORPORATED

(Exact Name of Registrant as Specified in Charter)

Delaware

0-24435

51-

(State or Other Jurisdiction
of Incorporation)

(Commission
File Numbers)

(I.R.S.
Identifi

1861 International Drive
McLean, Virginia

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(Address of Principal Executive Offices)

(Zi

Registrant's telephone number, including area code: (703) 848-8600

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Required FD Disclosure.

On April 18, 2003, MicroStrategy Incorporated (the "Company") issued a press release announcing that, on April 16, 2003, the Company repurchased approximately \$8.5 million in principal of its 7 1/2% series A unsecured notes (the "Notes") in exchange for 261,757 shares of the Company's class A common stock and that, since January 1, 2003, the Company has repurchased approximately \$10.3 million in principal amount of the Notes in exchange for 317,810 shares of class A common stock. A copy of this press release has been furnished with this Current Report on Form 8-K as Exhibit 99.1 and is incorporated herein by reference.

Exhibit Description

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99.1 Press release regarding repurchase of certain 7 1/2% series
A unsecured notes, dated as of April 18, 2003.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934,
the Registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

Date: April 18, 2003

MicroStrategy Incorporated
(Registrant)

By: /s/ Eric F. Brown

Name: Eric F. Brown
Title: President and Chief Financial Officer

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