

SM&A  
Form 8-K  
July 30, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) July 30, 2004

**SM&A**

(Exact name of registrant as specified in its charter)

California	0-23585	33-0080929
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

4695 MacArthur Court, Eighth Floor, Newport Beach, California	92660
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code (949) 975-1550

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(Former name or former address, if changed since last report.)

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**INFORMATION TO BE INCLUDED IN THE REPORT**

Item 7. Exhibits.

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**EXHIBIT 99.1**

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**INFORMATION TO BE INCLUDED IN THE REPORT**

**Item 7. Exhibits.**

(c) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release dated July 30, 2004, issued by SM&A.

**Item 9. Regulation FD Disclosure.**

On July 30, 2004, SM&A, a California corporation, issued a press release announcing that Dr. Joseph Reagan was appointed to the Board of Directors, effective July 30, 2004.

A copy of the press release is furnished as Exhibit 99.1 to this report.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM&A  
(Registrant)

Date July 30, 2004

/s/ Cathy L. Wood  
(Signature)  
Cathy L. Wood  
Executive Vice President, Chief Financial  
Officer and Secretary

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