

SM&A
Form 8-K
July 30, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 30, 2004

SM&A

(Exact name of registrant as specified in its charter)

California (State or other jurisdiction of incorporation)	0-23585 (Commission File Number)	33-0080929 (IRS Employer Identification No.)
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4695 MacArthur Court, Eighth Floor, Newport Beach, California (Address of principal executive offices)	92660 (Zip Code)
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Registrant's telephone number, including area code (949) 975-1550

(Former name or former address, if changed since last report.)

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INFORMATION TO BE INCLUDED IN THE REPORT

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INFORMATION TO BE INCLUDED IN THE REPORT

Item 7. Exhibits.

(c) Exhibits.

Exhibit No.	Description
99.1	Press Release dated July 30, 2004, issued by SM&A.

Item 9. Regulation FD Disclosure.

On July 30, 2004, SM&A, a California corporation, issued a press release announcing that Dr. Joseph Reagan was appointed to the Board of Directors, effective July 30, 2004.

A copy of the press release is furnished as Exhibit 99.1 to this report.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM&A
(Registrant)

Date July 30, 2004

/s/ Cathy L. Wood
(Signature)
Cathy L. Wood
Executive Vice President, Chief Financial
Officer and Secretary

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