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CNA FINANCIAL CORP
Form 8-K
November 25, 2003

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported)

November 25, 2003

CNA FINANCIAL CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction
of Incorporation)

1-5823
(Commission
File Number)

36-6169860
(IRS Employer
Identification No.)

CNA PLAZA, CHICAGO, ILLINOIS
(Address of Principal Executive Offices)

60685
(Zip Code)

Registrant's telephone number, including area code

(312) 822-5000

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events

On November 24, 2003 CNA Financial Corporation issued a press release announcing the completion of CNA's previously announced sale of \$750 million of its

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participating convertible preferred stock to Loews Corporation, the owner of approximately 90% of CNA's outstanding common stock. The press release is furnished as Exhibit 99.1 to this Form 8-K.

Item 7. Financial Statements and Exhibits

(c) Exhibits:

Exhibit No. -----	Description -----
99.1	CNA Financial Corporation press release, issued November 24, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CNA FINANCIAL CORPORATION

Dated: November 25, 2003

/s/ Robert V. Deutsch

By: Robert V. Deutsch
Its: Executive Vice President and
Chief Financial Officer