

MADISON GAS & ELECTRIC CO

Form 425

March 01, 2002

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Filed by Madison Gas and Electric Company Pursuant to Rule 425  
under the Securities Act of 1933 and deemed filed pursuant to  
Rule 14a-12 under the Securities Exchange Act of 1934.

Subject Company: MGE Energy, Inc.

Commission File Number for Registration Statement: 333-72694

Madison Gas and Electric Company mailed the following report to its shareholders, employees and others in the financial community:

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