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DEVON ENERGY CORP/DE
Form 8-K
January 18, 2002

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SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported) January 18, 2002

DEVON ENERGY CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware

000-30176

73-1567067

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

20 North Broadway, Suite 1500, Oklahoma City, Oklahoma

73102-8260

Address of Principal Executive Office)

(Zip Code)

Registrant's telephone number, including area code (405) 235-3611

(Former Name or Former Address, if Changed Since Last Report)

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ITEM 5. OTHER EVENTS

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Attached to this Form 8-K are filings that Devon Energy Corporation and Mitchell Energy & Development Corp. have made with the Securities and Exchange Commission pursuant to Rule 425 of the Securities Act of 1933, as amended, between November 28, 2001 (the date on which Devon filed a Form 8-K to incorporate previously filed Rule 425 documents between August 24, 2001 and November 28, 2001) and the date on which this Form 8-K is being filed. Devon is filing this Form 8-K so that these previously filed documents will be incorporated by reference into the registration statement (Registration Nos. 333-68694 and 333-68694-01) pursuant to which the stock that will be issued in connection with Devon's acquisition of Mitchell will be registered.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

See the Exhibit Index, which is incorporated by reference into this item.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVON ENERGY CORPORATION

Date: January 18, 2002

By: /s/ MARIAN J. MOON

Marian J. Moon
Senior Vice President

EXHIBIT INDEX

| EXHIBIT NUMBER ----- | DESCRIPTION ----- |
|----------------------------|---|
| 99.1 | Press Release dated December 11, 2001, filed by Devon Energy Corporation pursuant to Rule 425 of the Securities Act of 1933 |

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on December 11, 2001.

- 99.2 Slide presentation by Devon Energy Corporation, filed by Devon pursuant to Rule 425 of the Securities Act of 1933 on December 12, 2001.
- 99.3 Press Release dated December 19, 2001, filed by Devon Energy Corporation pursuant to Rule 425 of the Securities Act of 1933 on December 20, 2001.
- 99.4 Press Release dated December 20, 2001, filed by Devon Energy Corporation pursuant to Rule 425 of the Securities Act of 1933 on December 20, 2001.