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UNI MARTS INC Form 8-K March 05, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

MARCH 5, 2004

Date of Report (Date of earliest event reported)

UNI-MARTS INC.

(Exact name of registrant as specified in its charter)

DELAWARE 1-11556 25-1311379

(State or other jurisdiction (Commission (I.R.S. Employer of incorporation) File Number) Identification No.)

477 EAST BEAVER AVENUE

STATE COLLEGE, PA 16801-5690

(Address of principal executive offices)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On March 5, 2004, Uni-Marts Inc., a Delaware corporation, issued a press release to clarify information reported by the newswires. The Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

EXHIBIT NO. DESCRIPTION

99.1 Press release dated March 5,2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: March 5, 2004 UNI-MARTS INC.

By: /S/ HENRY D. SAHAKIAN

Name: Henry D. Sahakian Title: Chairman of the Board

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION

99.1 Press release dated March 5, 2004.