

TOTAL SA
Form FWP
September 25, 2009

Filed pursuant to Rule 433
Registration Statement Nos. 333-159335 and
333-159335-01
September 25, 2009

Final Term Sheet
TOTAL CAPITAL
(A wholly-owned subsidiary of TOTAL S.A.)
\$1,000,000,000 3.125% Guaranteed Notes Due 2015
Guaranteed on an unsecured, unsubordinated basis by
TOTAL S.A.

Issuer	Total Capital
Guarantee	Payment of the principal of, premium, if any, and interest on the notes is guaranteed by TOTAL S.A.
Format	SEC-registered global notes.
Title	3.125% Guaranteed Notes due 2015
Total initial principal amount being issued	\$1,000,000,000
Issue Price	99.561%
Pricing date	September 25, 2009
Expected settlement date	October 2, 2009 (T+5)
Maturity date	October 2, 2015, unless earlier redeemed
Optional redemption terms	Make-whole call at Treasury Rate plus 15 basis points Tax call
Interest rate	3.125% per annum
Benchmark Treasury	2.375% due August 2014
Benchmark Treasury Price	100-7 1/4
Benchmark Treasury Yield	2.326%
Spread to Benchmark Treasury	88bps
Yield to Maturity	3.206%

Edgar Filing: TOTAL SA - Form FWP

Date interest starts accruing	October 2, 2009
Interest due dates	Each April 2 and October 2
First interest due date	April 2, 2010
