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DUSA PHARMACEUTICALS INC

Form 8-K October 20, 2005

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

> > FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 20, 2005

DUSA PHARMACEUTICALS, INC. (Exact name of registrant as specified in its charter)

NEW JERSEY (State or other jurisdiction of (Commission File Number) incorporation)

0-19777

22-3103129 (IRS Employer Identification Number)

25 UPTON DRIVE WILMINGTON, MASSACHUSETTS 01887 (Address of principal executive offices, including ZIP code)

(978) 657-7500

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- [] Soliciting material pursuant to Rule 14a-12 under the Securities Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- [] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01 -- OTHER EVENTS.

DUSA Pharmaceuticals, Inc. ("DUSA") issued a press release on October 20, 2005, attached to and made a part of this report, announcing the final results from an independent investigator study using Levulan(R) (aminolevulinic acid HCl)

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photodynamic therapy together with intense pulsed light (IPL) for the treatment of photodamaged skin. The report was published in the October 2005 issue of the American Medical Association journal 'Archives of Dermatology'. DUSA provided Levulan(R) and financial support for the study.

Except for historical information, this news release contains certain forward-looking statements that involve known and unknown risk and uncertainties, which may cause actual results to differ materially from any future results, performance or achievements expressed or implied by the statements made. These forward-looking statements relate to the results from DUSA's own on-going study and the expectations for the timing of those results. The risks and factors that may cause differing results include the regulatory process, the results of ongoing clinical studies, continued funding for the on-going and future studies, and other risks identified in DUSA's SEC filings from time to time.

ITEM 9.01 -- FINANCIAL STATEMENT AND EXHIBITS

Item No. Description

99 Press Release, dated October 20, 2005

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DUSA PHARMACEUTICALS, INC.

Dated: October 20, 2005 By: /s/ D. Geoffrey Shulman

D. Geoffrey Shulman, MD, FRCPC Chairman of the Board and Chief Executive Officer

EXHIBIT INDEX

Item No. Description

99 Press Release, dated October 20, 2005