

Edgar Filing: TOLL BROTHERS INC - Form 8-K

TOLL BROTHERS INC
Form 8-K
November 27, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) November 27, 2002

Toll Brothers, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware	001-09186	23-2416878
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

3103 Philmont Avenue, Huntingdon Valley, Pennsylvania	19006
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(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (215) 938-8000

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

The Registrant is filing this Current Report on Form 8-K solely for the purpose of filing the Exhibits listed in Item 7(c) below.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

The following Exhibits are filed as part of this Current Report on Form 8-K:

Exhibit	
No.	Item
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- 4.1* Indenture dated as of November 22, 2002 among Toll Brothers Finance Corp., Toll Brothers, Inc. and the other Guarantors (as defined in Section 1.01 thereof) and Bank One Trust Company, N.A.
- 4.2* Authorizing Resolutions relating to the \$300,000,000 principal amount of 6.875% Senior Notes due 2012 of Toll Brothers Finance Corp. guaranteed on a Senior Basis by Toll Brothers, Inc. and certain of its subsidiaries.

* Filed electronically herewith.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 27, 2002

TOLL BROTHERS, INC.

By: /s/ Joseph R. Sicree

Joseph R. Sicree
Vice President,
Chief Financial Officer

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EXHIBIT INDEX

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