### Edgar Filing: CELESTICA INC - Form 6-K/A

CELESTICA INC Form 6-K/A May 25, 2001

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FORM 6-K/C	
SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549	
REPORT OF FOREIGN PRIVATE ISSUER	
PURSUANT TO RULE 13a-16 OR 15d-16 OF	
THE SECURITIES EXCHANGE ACT OF 1934	
For the month of May 2001	
CELESTICA INC. (TRANSLATION OF REGISTRANT'S NAME INTO ENGLISH)	
12 CONCORDE PLACE TORONTO, ONTARIO CANADA, M3C 3R8 (416) 448-5800 (ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)	
Indicate by check mark whether the registrant files or will reports under cover of Form 20-F or Form 40-F.	l file annual
Form 20-F X Form 40-F	
Indicate by check mark whether the registrant by furnishing information contained in this Form is also thereby furnishing the ir the Commission pursuant to Rule 12g3-2(b) under the Securities Excha 1934.	nformation to
Yes No X	
If "Yes" is marked, indicate below the file number assigned registrant in connection with Rule 12g3-2(b): 82	d to the

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CELESTICA INC. FORM 6-K/C MONTH OF MAY 2001

Filed with this Form 6-K/C are the following Exhibits to the Company's Registration Statement on Form F-3 (Reg. No. 333-50240):

- 1.2 Underwriting Agreement, dated May 22, 2001, between Celestica Inc. and Banc of America Securities LLC.
- 5.2 Opinion of Davies Ward Phillips & Vineberg LLP

Exhibit

- 99.1 Underwriting Agreement, dated May 22, 2001, between Celestica Inc. and Banc of America Securities LLC.
- 99.2 Opinion of Davies Ward Phillips & Vineberg LLP

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#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CELESTICA INC.

Date: May 25, 2001 By: /s/ Elizabeth DelBianco

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Name: Elizabeth DelBianco

Title: Vice President & General Counsel

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# EXHIBIT INDEX

EXHIBIT	DESCRIPTION
99.1	Underwriting Agreement, dated May 22, 2001,
	between Celestica Inc. and Banc of
	America Securities LLC.
99.2	Opinion of Davies Ward Phillips & Vineberg LLP