

Edgar Filing: MVC CAPITAL, INC. - Form 8-K

MVC CAPITAL, INC.  
Form 8-K  
October 03, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (D)  
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED)

October 3, 2005

814-00201  
(Commission File Number)

MVC CAPITAL, INC.  
(THE "FUND")  
(Exact name of registrant as specified in its charter)

DELAWARE, 943346760  
(Jurisdiction of Incorporation) (IRS Employer Identification Number)

RIVERVIEW AT PURCHASE  
287 BOWMAN AVENUE  
4TH FLOOR  
PURCHASE, NY 10577  
(Address of registrant's principal executive office)

914-701-0310  
(Registrant's telephone number)

-----  
(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: MVC CAPITAL, INC. - Form 8-K

ITEM 5.02. DEPARTURE OF DIRECTORS OR PRINCIPAL OFFICER; ELECTION OF DIRECTORS;  
APPOINTMENT OF PRINCIPAL OFFICERS.

On October 3, MVC Capital, Inc. announced that Frances R. Spark had resigned from the position of chief financial officer (CFO) and Peter Seidenberg had been appointed as the new CFO. Ms. Spark will continue to serve the fund as an investment professional and will also provide administrative and other services for portfolio companies. The press release is attached as exhibit 99.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits.

99.1: Press release announcing change in MVC Capital, Inc.'s CFO.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MVC CAPITAL, INC.

By: /S/ MICHAEL TOKARZ

-----  
Michael Tokarz  
Chairman

Dated: October 3, 2005