

DELUXE CORP
Form 8-K/A
September 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 25, 2004

DELUXE CORPORATION

(Exact name of registrant as specified in its charter)

Minnesota

1-7945

41-0216800

(State or Other Jurisdiction

(Commission

(I.R.S. Employer

No.) of Incorporation)

File Number)

Identification

3680 Victoria St. North, Shoreview, Minnesota

55126-2966

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: **(651) 483-7111**

N/A

Edgar Filing: DELUXE CORP - Form 8-K/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

-1-

This Amendment No. 1 amends the Current Report on Form 8-K of Deluxe Corporation, a Minnesota Corporation, filed with the Securities and Exchange Commission (the Commission) on July 9, 2004 (the July 8-K) related to our acquisition of New England Business Service, Inc. (NEBS). This Form 8-K/A amends the previous filing to include the financial statements required by Item 9.01(b) of Form 8-K and to include an exhibit under Item 9.01(c) of Form 8-K. The information previously reported in the July 8-K is hereby incorporated by reference into this Form 8-K/A.

Section 2 Financial Information

Item 2.01 Completion of Acquisition or Disposition of Assets.

On June 25, 2004, we completed the acquisition of NEBS. This Current Report on Form 8-K/A amends and includes certain information required by Item 9.01 that was not contained in the Current Report on Form 8-K filed with the Commission on July 9, 2004 related to this acquisition.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(b) Pro forma financial information.

The following information is attached hereto as Exhibit 99:

- (i) Unaudited Pro Forma Combined Statement of Income for the year ended December 31, 2003;
 - (ii) Unaudited Pro Forma Combined Statement of Income for the six months ended June 30, 2004;
 - (iii) Notes to the Unaudited Pro Forma Combined Statements of Income.
- (c) Exhibits.

Exhibit

Method of

Number

Description

Filing

4.1

Credit Agreement, dated as of May 24, 2004, by and between

*

us, Bank One, NA, The Bank of New York and Wachovia Bank,

National Association (incorporated by reference to Exhibit (b)

to the Deluxe Corporation Schedule TO-T filed with the

Commission on May 25, 2004)

99

Pro Forma Financial Information

Filed

herewith

* Incorporated by reference

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 10, 2004

DELUXE
CORPORATION

/s/ Katherine L. Miller

Katherine L. Miller
Vice President, Controller and
Chief Accounting Officer
(Principal Accounting Officer)

-3-

INDEX TO EXHIBITS

Exhibit

Page

Number

Description

Number

99

Pro Forma Financial Information

-4-
