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ST MARY LAND & EXPLORATION CO

Form 8-K

March 30, 2007

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

March 30, 2007 (March 29, 2007)

St. Mary Land & Exploration Company

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

001-31539
(Commission
File Number)

41-0518430
(I.R.S. Employer
Identification No.)

1776 Lincoln Street, Suite 700, Denver, Colorado 80203

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (303) 861-8140

Not applicable

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On March 29, 2007, St. Mary Land & Exploration Company (the Company) issued a press release entitled St. Mary Agrees to Sell \$250 Million of 3.5 Percent Senior Convertible Notes, which announced that the Company agreed to sell \$250 million of 3.5 percent senior convertible notes due 2027 in a private placement. A copy of that press release is attached hereto as Exhibit 99.1 and incorporated herein by reference. Also attached hereto as Exhibit 99.2 is a copy of a slide summarizing the press release which the Company intends to use at an industry presentation during the week of April 2, 2007.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are filed as part of this report:

Exhibit 99.1 Press release, dated March 29, 2007, issued by St. Mary Land & Exploration Company.

Exhibit 99.2 Copy of slide for industry presentation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ST. MARY LAND & EXPLORATION COMPANY

Date: March 30, 2007

By: /s/ DAVID W. HONEYFIELD
David W. Honeyfield
Senior Vice President Chief Financial Officer, Treasurer
and Secretary