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BOK FINANCIAL CORP ET AL
Form S-8
April 28, 2009

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM S-8

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

BOK FINANCIAL CORPORATION
(exact name of registrant as specified in its charter)

Oklahoma
(State or other jurisdiction
of incorporation or organization)

73-1373454
(I.R.S. Employer
Identification No.)

Bank of Oklahoma Tower, Tulsa, Oklahoma
(Address of Principal Executive Office)

74172
(Zip code)

BOK Financial Corporation 2009 Omnibus Incentive Plan
(Full Title of Plan)

Tamara R. Wagman
Frederic Dorwart, Lawyers
Old City Hall
124 East Fourth Street
Tulsa, Oklahoma 74103-5010
(Name and Address of agent for service)

(918) 583-9922
(Telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchanges Act.

Large accelerated filer X Accelerated filer
Non-accelerated filer Smaller reporting company

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be registered(1)	Proposed Maximum offering price per unit(2)	Proposed Maximum aggregate offering price(2)	Amount of registration
Common Stock, \$0.00006 par value	5,000,000	\$38.68	\$193,400,000	\$10,791.72

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- (1) In addition, pursuant to Rule 416(c) under the Securities Act of 1933, this Registration Statement also covers an indeterminate amount of interests to be offered or sold pursuant to the employee benefit plan described herein.
- (2) Estimated pursuant to Rule 457(c).

PART I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

ITEM 1. PLAN INFORMATION.

The documents containing the information required by Item 1 of Form S-8 will be sent or given to employees as specified by Rule 428(b)(1) of the Securities Act of 1933, as amended (the Securities Act). Such documents are not required to be and are not filed with the Commission either as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424. These documents and the documents incorporated by reference in this Registration Statement pursuant to Item 3 of Part II of this Form S-8, taken together, constitute a prospectus that meets the requirements of Section 10(a) of the Securities Act.

ITEM 2. REGISTRANT INFORMATION AND EMPLOYEE PLAN ANNUAL INFORMATION.

Upon written or oral request, any of the documents incorporated by reference in Item 3 of Part II of this Registration Statement, any of the other documents required to be delivered to Plan participants pursuant to Rule 428(b), and any additional information about the Plan and its administrators are available without charge by contacting:

BOK Financial Corporation
P.O. Box 2300
Tulsa, Oklahoma 74172
(918) 588-6000
Attn: Gregg Jaynes

PART II

INFORMATION REQUIRED IN REGISTRATION STATEMENT

ITEM 3. INCORPORATION OF CERTAIN DOCUMENTS BY REFERENCE

BOK Financial has registered its Common Stock under Section 12(g) of the Securities Exchange Act of 1934 (the "Exchange Act"), effective August 13, 1991, and is currently subject to the informational requirements of the Exchange Act. BOK Financial has been subject to the reporting requirements of the Exchange Act since August 13, 1991, and, therefore, BOK Financial filed its first annual report on Form 10-K for the year ending December 31, 1991. The following documents have been filed with the Securities Exchange Commission ("Commission") by BOK Financial and are hereby incorporated by reference:

- (a) Annual Report on Form 10-K for the year ended December 31, 2008 filed with the Commission on February 27, 2009;
- (b) The Company's Current Reports on Form 8-K filed with the Commission on January 20, January 23, January 28,, and March 2, 2009;
- (c) The description of BOK Financials capital stock contained on page 2 in Registration Statement on Form 10, as amended by filings on Form 8, filed under the Exchange Act (Registration No. 0-19341), including any amendment

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or report filed for the purpose of updating such description.

In addition, all documents filed by BOK Financial pursuant to Section 13(a), 13(c), 14 and 15 (d) of the Exchange Act subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated herein by reference and to be a part hereof from the date of filing such documents.

Any statement contained in a document incorporated or deemed to be incorporated by reference herein shall be deemed to be modified or superseded for purposes hereof to the extent that a statement contained herein, or in any other subsequently filed document that also is or is deemed to be incorporated by reference herein, modifies

or supersedes such statement. Any statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part hereof.

ITEM 4. DESCRIPTION OF SECURITIES

Not applicable.

ITEM 5. INTERESTS OF NAMED EXPERTS AND COUNSEL

None.

ITEM 6. INDEMNIFICATION OF OFFICERS AND DIRECTORS

The Oklahoma Business Corporation Act and Article VI of the Bylaws of BOK Financial Corporation provide BOK Financial Corporation with broad powers and authority to indemnify its directors and officers and to purchase and maintain insurance for such purposes. Pursuant to such statutory and Bylaw provisions, BOK Financial Corporation has purchased insurance against certain costs of indemnification of its officers and directors.

ITEM 7. EXEMPTION FROM REGISTRATION CLAIMED

Not applicable.

ITEM 8. EXHIBITS

Exhibit No.

4.0 BOK Financial Corporation 2009 Omnibus Incentive Plan.

5.0 Opinion of Frederic Dorwart, Lawyers, regarding whether the Common Stock registered herein, when sold, will be legally issued, fully paid and non-assessable.

23.0 Consent of Frederic Dorwart, Lawyers (included in the Opinion filed as Exhibit 5.0).

23.1 Consent of Ernst & Young L.L.P.

24.0 Power of Attorney. See pages viii and ix.

99.0 Annual Report on Form 10-K filed with the Commission on February 27, 2009 is incorporated herein by this reference.

99.1 The description of BOK Financial's capital stock contained on page 2 in

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Registration Statement on Form 10, as amended by filings on Form 8, filed under the Exchange Act (Registration No. 0-19341), including any amendment or report filed for the purpose of updating such description is incorporated herein by this reference.

ITEM 9. UNDERTAKINGS

(a) The undersigned Registrant hereby undertakes:

(1) To file during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement to;

(i) include any prospectus required by Section 10(a)(3) of the Securities Act of 1933;

(ii) reflect in the prospectus any facts or events arising after the effective date of the registration statement (or most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total

dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20 percent change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective registration statement; and

(iii) include any additional or changed material information with respect to the plan of distribution not previously disclosed in the registration statement or any material statement; provided, however, that paragraphs (a)(1)(i) and (a)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the Registrant pursuant to Section 13 or 15(d) or the Securities Exchange Act of 1934 that are incorporated by reference in the registration statement.

(2) That, for the purposes of determining any liability under the Securities Act of 1933, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering for such securities at the time shall be deemed to be the initial bona fide offering thereof.

(3) To remove from registration by means of post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned Registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the Registrant's annual report pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement

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relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

- (c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of it counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirement of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement, or amendment thereto, to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Tulsa, State of Oklahoma on the 28th day of April, 2009.

BOK FINANCIAL CORPORATION

By: /s/ Stanley A. Lybarger

Stanley A. Lybarger, Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ George B. Kaiser ----- George B. Kaiser	Chairman of the Board	April 28
/s/ Stanley A. Lybarger ----- Stanley A. Lybarger	President, Chief Executive Officer and Director	April 28
/s/ Steven E. Nell ----- Steven E. Nell	Executive Vice President and Chief Financial Officer	April 28
/s/ John C. Morrow ----- John C. Morrow	Senior Vice President and Chief Accounting Officer	April 28

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/s/ Gregory S. Allen ----- Gregory S. Allen	Director	April 28
/s/ C. Fred Ball, Jr. ----- C. Fred Ball, Jr.	Director	April 28
/s/ Sharon J. Bell ----- Sharon J. Bell	Director	April 28
/s/ Peter C. Boylan, III ----- Peter C. Boylan, III	Director	April 28
/s/ Chester Cadiuex, III ----- Chester Cadiuex, III	Director	April 28
----- Joseph W. Craft, III	Director	April 28
/s/ William E. Durrett ----- William E. Durrett	Director	April 28
/s/ John W. Gibson ----- John W. Gibson	Director	April 28
/s/ David F. Griffin ----- David F. Griffin	Director	April 28
/s/ V. Burns Hargis ----- V. Burns Hargis	Director	April 28
----- E. Carey Joullian, IV	Director	April 28
/s/ Robert J. LaFortune ----- Robert J. LaFortune	Director	April 28
/s/ Steven J. Malcolm ----- Steven J. Malcolm	Director	April 28
/s/ E.C. Richards ----- E.C. Richards	Director	April 28

THE PLAN. Pursuant to the requirements of the Securities Act of 1933, the trustees (or other persons who administer the employee benefit plan) have duly caused this Registration Statement to be signed on its behalf by the

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undersigned, thereunto duly authorized, in the City of Tulsa, State of Oklahoma, as of April 28, 2009.

BOK FINANCIAL 2009 OMNIBUS INCENTIVE PLAN

By /s/ George B. Kaiser

George B. Kaiser, Chairman of the Board of BOK Financial Corporation

By /s/ Stanley A. Lybarger

Stanley A. Lybarger, President, Chief Executive Officer and Director of BOK Financial Corporation

POWER OF ATTORNEY

Each person whose signature appears below hereby authorizes George B. Kaiser to file one or more amendments (including post-effective amendments) to the Registration Statement, which amendments may make such changes in the Registration Statement as Mr. Kaiser deems appropriate, and each such person hereby appoints George B. Kaiser as attorney-in-fact to execute in the name and on behalf of each person individually, and in each capacity stated below, any such amendment to the Registration Statement.

/s/ George B. Kaiser ----- George B. Kaiser	Chairman of the Board	April 28
/s/ Stanley A. Lybarger ----- Stanley A. Lybarger	President, Chief Executive Officer and Director	April 28
/s/ Steven E. Nell ----- Steven E. Nell	Executive Vice President and Chief Financial Officer	April 28
/s/ John C. Morrow ----- John C. Morrow	Senior Vice President and Chief Accounting Officer	April 28
/s/ Gregory S. Allen ----- Gregory S. Allen	Director	April 28
/s/ C. Fred Ball, Jr. ----- C. Fred Ball, Jr.	Director	April 28
/s/ Sharon J. Bell ----- Sharon J. Bell	Director	April 28
/s/ Peter C. Boylan, III ----- Peter C. Boylan, III	Director	April 28

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/s/ Chester Cadiuex, III ----- Chester Cadiuex, III	Director	April 28
----- Joseph W. Craft, III	Director	April 28
/s/ William E. Durrett ----- William E. Durrett	Director	April 28
/s/ John W. Gibson ----- John W. Gibson	Director	April 28
/s/ David F. Griffin ----- David F. Griffin	Director	April 28
/s/ V. Burns Hargis ----- V. Burns Hargis	Director	April 28
----- E. Carey Joullian, IV	Director	April 28
/s/ Robert J. LaFortune ----- Robert J. LaFortune	Director	April 28
/s/ Steven J. Malcolm ----- Steven J. Malcolm	Director	April 28
/s/ E.C. Richards ----- E.C. Richards	Director	April 28

INDEX TO EXHIBITS

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24.0

Power of Attorney