

FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

May 13, 2008

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 12, 2008

Federal Agricultural Mortgage Corporation  
(Exact name of registrant as specified in its charter)

Federally chartered instrumentality of the United States (State or other jurisdiction of incorporation or organization)	001-14951 (Commission File Number)	52-1578738 (I.R.S. Employer Identification No.)
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1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.	20036
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change  
(Former name or former address, if changed since last report)



Item 2.02. Results of Operations and Financial Condition.

On May 12, 2008, the Registrant issued a press release to announce the Registrant's financial results for first quarter 2008 and a conference call to discuss those results and the Registrant's Quarterly Report on Form 10-Q for the quarter ended March 31, 2008. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits:

99

Press release dated May 12, 2008.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL  
MORTGAGE  
CORPORATION

By: /s/ Jerome G.  
Oslick  
Name: Jerome G. Oslick  
Title: Vice President – General  
Counsel

Dated: May 12, 2008