

FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

August 02, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): August 2, 2007

Federal Agricultural Mortgage  
Corporation  
(Exact name of registrant as specified in its charter)

Federally chartered  
instrumentality of  
the United States  
(State or other  
jurisdiction of  
incorporation or  
organization)

0-17440  
(Commission  
File Number)

52-1578738  
(I.R.S. Employer  
Identification No.)

1133 Twenty-First Street, N.W., Suite 600, Washington, D.C.  
(Address of principal executive  
offices)

20036  
(Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change

(Former name or former address, if changed since last report)

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**Item 8.01. Other Events.**

On August 2, 2007, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's three classes of common stock – Class A Voting Common Stock, Class B Voting Common Stock, and Class C Non-Voting Common Stock. The quarterly dividend of \$0.10 per share of common stock will be payable on September 28, 2007 to holders of record of common stock as of September 14, 2007. Also on August 2, 2007, the Board of Directors of the Registrant declared a quarterly dividend on the Registrant's 6.40% Cumulative Preferred Stock, Series A. The quarterly dividend of \$0.80 per share of preferred stock is for the period from July 1, 2007 through September 30, 2007 and will be payable on October 1, 2007 to holders of record of preferred stock as of September 20, 2007.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE  
CORPORATION

By: /s/ Jerome G. Oslick  
Name: Jerome G. Oslick  
Title: Vice President – General Counsel

Dated: August 2, 2007