

Meritage Homes CORP  
Form 8-K  
March 02, 2018

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

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FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934  
Date of report (Date of earliest event reported): March 1, 2018

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MERITAGE HOMES CORPORATION  
(Exact Name of Registrant as Specified in Charter)

Mar-9-2017 86-0611231  
(State  
or (IRS  
Other Commission File Employer  
Number Identification  
of No.)  
Incorporation)  
8800 E. Raintree  
Drive, Suite 300,  
Scottsdale, Arizona 85260  
(Address of Principal  
Executive Offices) (Zip  
Code)

(480) 515-8100  
(Registrant's telephone  
number, including area  
code)

N/A  
(Former Name or Former  
Address, if Changed Since  
Last Report)  
Check the appropriate box  
below if the Form 8-K  
filing is intended to  
simultaneously satisfy the  
filing obligation of the  
registrant under any of the  
following provisions  
(see General Instruction  
A.2. below):

o Written  
communications pursuant  
to Rule 425 under the  
Securities Act (17 CFR  
230.425)

o Soliciting material  
pursuant to Rule 14a-12  
under the Exchange Act  
(17 CFR 240.14a-12)

o Pre-commencement  
communications pursuant  
to Rule 14d-2(b) under the  
Exchange Act (17 CFR  
240.14d-2(b))

o Pre-commencement  
communications pursuant  
to Rule 13e-4(c) under the  
Exchange Act (17 CFR  
240.13e-4(c))

Indicate by  
check mark  
whether the  
registrant is an  
emerging  
growth  
company as  
defined in  
Rule 405 of  
the Securities  
Act of 1933  
(§230.405 of  
this chapter)  
or Rule 12b-2  
of the  
Securities and  
Exchange Act  
of 1934  
(§240.12b-2  
of this  
chapter).

Emerging  
growth  
company o

If an emerging  
growth  
company,  
indicate by  
check mark if  
the registrant  
has elected

not to use the  
extended  
transition  
period for  
complying  
with any new  
or revised  
financial  
accounting  
standards  
pursuant to  
Section 13 (a)  
of the  
Exchange Act.  
o

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#### ITEM 8.01 OTHER EVENTS

On March 1, 2018, Meritage Homes Corporation (the “Company”) announced in a press release its intention to offer, subject to market and other conditions, \$300 million aggregate principal amount of Senior Unsecured Notes in a private placement to qualified institutional buyers pursuant to Rule 144A under the Securities Act of 1933, as amended (the “Securities Act”), and to persons outside the United States other than U.S. persons in reliance upon Regulation S under the Securities Act (the “Private Note Offering”). A copy of this press release is attached as Exhibit 99.1.

On March 2, 2018, the Company replaced the offering of \$300 million aggregate principal amount of Senior Unsecured Notes with an offering of \$200 million of additional 6.00% Senior Notes due 2025 (the "Additional Notes"). The Additional Notes will be issued pursuant an existing indenture, dated as of June 2, 2015, pursuant to which the Company previously issued \$200 million aggregate principal amount of 6.00% Senior Notes due 2025 (the “Existing Notes”). Upon closing of the Additional Notes, there will be \$400 million aggregate principal amount of 6.00% Senior Notes due 2025 outstanding. The Additional Notes offering is expected to close on March 16, 2018, subject to customary closing conditions. On March 2, 2018, the Company announced in a press release the pricing of the Additional Notes. A copy of this press release is attached as Exhibit 99.2.

#### ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

99.1 Press Release dated March 1, 2018, announcing the Private Note Offering

99.2 Press Release dated March 2, 2018, announcing the pricing of the Additional Notes Offering

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 2, 2018

MERITAGE HOMES CORPORATION

/s/ Hilla Sferruzza

By: Hilla Sferruzza

Executive Vice President and Chief Financial Officer  
(Principal Accounting Officer)