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CHASE CORP
Form 8-K
November 28, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act Of 1934

Date of Report (Date of Earliest Event Reported) November 1, 2001

CHASE CORPORATION
(Exact Name of Registrant as Specified in Charter)

Massachusetts (State or Other Jurisdiction of Incorporation)	1-5408 (Commission File Number)	11-1797126 (IRS Employer Identification No.)
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26 Summer Street, Bridgewater, MA (Address of Principal Executive Offices)	02324 (Zip Code)
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Registrant's telephone number, including area code (508) 279-1789

Not Applicable
(Former Name or Former Address, If Changed Since Last Report.)

Item 2. Acquisition or Disposition of Assets

Chase Corporation (the "Company") has purchased certain operating assets of the Tapecoat Division of TC Manufacturing, Inc. from TC Manufacturing, Inc. for cash and liabilities of eight million dollars (\$8,000,000) (subject to adjustments for inventory and receivables) and 40,000 shares of Chase Corporation common stock. TC Manufacturing, Inc. has no material relationship to Chase Corporation, its affiliates, its officers and directors or their associates. The transaction is being financed through available cash, borrowing from Fleet Bank and from future operations.

The assets of the Tapecoat Division consist of inventories, equipment, intellectual and real property used in the manufacture of protective coatings for the transportation, marine and geo-synthetics industries

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and for underground oil, gas and water pipelines. The equipment will continue to be used for its current purposes.

Item 7. Financial Statements and Exhibits

(a) Not Required

(b) Not Required

(c) Exhibits.

2.1 Asset Purchase Agreement

2.2 Real Estate Purchase and Sale Agreement

99.1 Press Release