

Edgar Filing: SLOAN JR O TEMPLE - Form 4

SLOAN JR O TEMPLE

Form 4

May 02, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
 WASHINGTON, D.C. 20549
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person
 O. Temple Sloan, Jr.
 C/O General Parts, Inc.
 2635 Millbrook Road
 NC, Raleigh 27604
2. Issuer Name and Ticker or Trading Symbol
 Bank of America Corporation (BAC)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year
 5/1/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)
 (X) Director () 10% Owner () Officer (give title below) () Other
 (specify below)
7. Individual or Joint/Group Filing (Check Applicable Line)
 (X) Form filed by One Reporting Person
 () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans- action Date | 2A. Exec- ution Date | 3. Trans- action Code | 3A. Deemed Execu- | 4. Securities Acquired (A) or Disposed of (D) Amount | 5. Number of De rivative Secu rities Acqui red(A) or Dis | 6. Date Exer cisable and Expiration Date(Month/ | 7. Title and Amount of Underlying Securities | 8. P of vat Sec |
|----------------------|-----------------------------|----------------------------|-----------------------------|----------------------|--|---|--|--|--------------------------|
| Common Stock | 4/30/ 2003 | | A | 1 | 1627.00 | A | 74.05 | 22468.00 | |
| Common Stock | | | | | | | | 2460.00 | |
| Common Stock | | | | | | | | 400.00 | |
| Common Stock | | | | | | | | 23823.00 | |
| Common Stock | | | | | | | | 3700.00 | |

Table II -- Derivative Securites Acquired, Disposed of, or Beneficially Owned

| 1. Title of Derivative Security | 2. Con- version or Exer cise | 3. Trans- action Date | 3A. Deemed Execu- | 4. Trans- action Code | 5. Number of De rivative Secu rities Acqui red(A) or Dis | 6. Date Exer cisable and Expiration Date(Month/ | 7. Title and Amount of Underlying Securities | 8. P of vat Sec |
|---------------------------------------|---------------------------------------|-----------------------------|----------------------|-----------------------------|---|--|--|--------------------------|
|---------------------------------------|---------------------------------------|-----------------------------|----------------------|-----------------------------|---|--|--|--------------------------|

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| Price of Derivative Security | Grant Date (Month/Day/Year) | Expiration Date (Month/Day/Year) | Code | Amount | Exercise Date (Day/Year) | Title and Number of Shares |
|------------------------------|-----------------------------|----------------------------------|------|--------|--------------------------|----------------------------|
| Phantom Stock | 6/28/2002 | | A | 10.57 | | Common Stock 10.57 |
| Phantom Stock | 9/27/2002 | | A | 11.71 | | Common Stock 11.71 |
| Phantom Stock | 12/27/2002 | | A | 11.68 | | Common Stock 11.68 |
| Phantom Stock | 3/28/2003 | | A | 11.89 | | Common Stock 11.89 |
| Option, Right to Buy | \$71.50 | | | | 04/24/2012 | Common Stock |

Explanation of Responses:

1. Shares represent payment of a portion of the annual retainer fee and an additional award of restricted shares under the Bank of America Corporation Directors' Stock Plan in transactions exempt under Rule 16b-3.
2. Reinvested Phantom Stock dividends which are exempt under Rule 16b-3. Phantom Stock units may be settled on death or termination of service as a director.

SIGNATURE OF REPORTING PERSON

O. Temple Sloan, Jr.
O. Temple Sloan, Jr.