

Edgar Filing: FORD MOTOR CO - Form 8-K

FORD MOTOR CO
Form 8-K
October 24, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report October 24, 2001

(Date of earliest event reported)

FORD MOTOR COMPANY

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

1-3950

(Commission File Number)

38-0549190

(IRS Employer Identification No.)

One American Road, Dearborn, Michigan

(Address of principal executive offices)

48126

(Zip Code)

Registrant's telephone number, including area code 313-322-3000

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Item 5. Other Events.

Ford Motor Company, a Delaware corporation ("the "Company"), has registered Debt Securities ("Debt Securities") pursuant to Registration Statements No. 333-86035 and 333-49164. The Debt Securities were registered on Form S-3 to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933. The Company has created a series of Debt Securities for issuance under an Indenture dated as of February 15, 1992, as supplemented by a First Supplemental Indenture dated as of December 5, 1996, between Ford and The Bank of New York designated as the Company's 7.45% Global Landmark Securities due July 16, 2031 in the aggregate principal amount of \$1,500,000,000 (the "Notes"). Copies of a tax opinion and consent relating to the issuance of the Notes are filed as exhibits to this Report.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

EXHIBITS

| Designation ----- | Description ----- | Method of Filing ----- |
|----------------------|---|---------------------------|
| Exhibit 8 | Opinion of Shearman & Sterling | Filed with this Report |
| Exhibit 23 | Consent of Shearman & Sterling is Contained in their opinion set forth in Exhibit 8 | Filed with this Report |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized on the date indicated.

FORD MOTOR COMPANY

(Registrant)

Date: October 24, 2001

By: /s/Peter Sherry, Jr.

Peter Sherry, Jr.
Assistant Secretary

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EXHIBIT INDEX

DESIGNATION

DESCRIPTION

Exhibit 8

Opinion of Shearman & Sterling

Exhibit 23

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in Exhibit 8