

MICT, Inc.  
Form 425  
November 27, 2018

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): November 27, 2018

**MICT, INC.**

(Exact name of registrant as specified in its charter)

|                                                   |                             |                                      |
|---------------------------------------------------|-----------------------------|--------------------------------------|
| <b>DELAWARE</b>                                   | <b>001-35850</b>            | <b>27-0016420</b>                    |
| (State or other jurisdiction<br>of incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|                                                            |              |
|------------------------------------------------------------|--------------|
| <b>28 West Grand Avenue, Suite 3, Montvale, New Jersey</b> | <b>07645</b> |
| (Address of principal executive offices)                   | (Zip Code)   |

**(201) 225-0190**

(Registrant's telephone number, including area code)

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(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions(*see* General Instruction A.2. below):

☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

**Item 2.02. Results of Operations and Financial Condition.**

On November 27, 2018, MICT, Inc. (the “Company”) issued a press release announcing its financial results for the quarter ended September 30, 2018 and other financial information. On the same day, the Company posted to its website a presentation containing its financial results for the quarter ended September 30, 2018, as well as held an investor conference call discussing the financial results for the quarter ended September 30, 2018. Copies of the press release, the presentation and the transcript of the investor conference call are furnished with this report as Exhibits 99.1, 99.2 and 99.3, respectively.

**Item 9.01. Financial Statements and Exhibits.**

(d) Exhibits.

**Exhibit No. Description**

|      |                                                                         |
|------|-------------------------------------------------------------------------|
| 99.1 | <u>Press Release dated November 27, 2018</u>                            |
| 99.2 | <u>Presentation dated November 27, 2018</u>                             |
| 99.3 | <u>Transcript of Investor Conference Call held on November 27, 2018</u> |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MICT, INC.

Dated: November 27, 2018 By: /s/ David Lucatz

Name: David Lucatz

Title: President and Chief Executive Officer