Edgar Filing: EMAGIN CORP - Form 4

EMAGIN C Form 4												
July 20, 201									OM	IB APPRO	VAL	
FORM	4 UNITED S	STATES		RITIES A shington,			NGE	COMMISSIO		323	5-0287	
Check th	aar								Expire	s: Janı	ary 31,	
if no long subject to Section 1 Form 4 c	o SIAIE N 16. or	5. SECURITIES								mated average den hours per ponse 0.		
Form 5 obligatio may cont <i>See</i> Instr 1(b).	tinue. Section 17(a	a) of the P	ublic U		ding Con	npany	Act	nge Act of 1934 of 1935 or Sect 940				
(Print or Type l	Responses)											
1. Name and A GINOLA L	;	Symbol Issuer					•	ip of Reporting Person(s) to				
7)				IN CORP	-	J		(Cł	neck all appli	icable)		
(Last)	(First) (N			f Earliest Ti Day/Year)	ransaction			Director	х	_ 10% Owne	r	
	R, OGIER HOUSE DE, ST. HELIER		10/20/2	-				Dfficer (g below)	ive title	_ Other (speci		
(Street) 4. If An			4. If Ame	If Amendment, Date Original				6. Individual or Joint/Group Filing(Check				
IERSEY CI	HANNEL ISLAN		Filed(Mo	nth/Day/Year	r)			Applicable Line) _X_ Form filed b Form filed b	y One Report			
9WG		2002.						Person				
(City)	(State)	(Zip)	Tabl	le I - Non-I	Derivative	Securit	ties A	cquired, Disposed	of, or Bene	ficially Own	ned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	Execution any	Date, if	3. Transactio Code (Instr. 8)	Disposed (Instr. 3,	(A) or of (D) 4 and 5 (A) or		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direc (D) or Indirect (I) (Instr. 4)		al	
Common				Code V	Amount	(D)	Price	1 240 547	D			
Stock								1,240,547	D			
Common Stock								783,325	I	By Rain Gate Corport		
Common Stock								372,971	I	By Crestfle Corpora (2)		
								78,478	Ι			

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Common Stock Common Stock				57,372 I			By Mount Union Corp. (2) By Chelsea Trust Company, as			
								Trus	ee (2)	
Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. Persons who respond to the collection of SEC 1474 information contained in this form are not required to respond unless the form displays a currently valid OMB control number.										
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		Underlying	7. Title and Amou Underlying Securi (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Dat	e Title	Am Nur Sha
Stock Purchase Warrants (right to buy)	\$ 10	10/20/2010		H <u>(3)</u>		54,545	10/26/2008	10/20/2010 <u>/</u>	3) Common Stock	5
Stock Purchase Warrants (right to buy)	\$ 10	10/20/2010		H <u>(3)</u>		27,273	10/26/2008	10/20/2010	3) Common Stock	2
Series B Convertible Preferred Stock	\$ 0.75 <u>(4)</u>						12/22/2008	(4)(5)	Common Stock	1,0
Series B Convertible Preferred Stock	\$ 0.75 <u>(5)</u>						12/22/2008	(4)(5)	Common Stock	93

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Other		
GINOLA LTD C/O OGIER, OGIER HOUSE, THE ESPLANADE ST. HELIER JERSEY CHANNEL ISLANDS JE4 9WG		Х				
Signatures						
By: /s/ Jonathan White, Director of Ginola Limited	07/20/2011					
**Signature of Reporting Person	Da	ate				

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These securities are owned by Rainbow Gate Corporation. The shareholder of the Reporting Person is also the same shareholder of Rainbow Gate Corporation.
- These securities are owned solely by Crestflower Corporation, Mount Union Corp., and Chelsea Trust Company Limited, as trustee, as(2) indicated. The Reporting Person disclaims beneficial ownership of these securities, and this report shall not be deemed an admission that the Reporting Person is the beneficial owner of these securities.
- (3) These warrants expired and were not exercised by the holder.

The shares of Series B Convertible Preferred Stock have the rights and preferences set forth on the Certificate of Designations of Series B
(4) Convertible Preferred Stock filed with the Secretary of State for the State of Delaware on December 19, 2008. The Series B Convertible Preferred Stock has a stated value of \$1,000 per share and currently has a conversion price of \$0.75 per share.

(5) The shares of Series B Convertible Preferred Stock were purchased on December 22, 2008 as part of a private placement with the Issuer in accordance with the Securities Purchase Agreement, dated December 18, 2008, between the Issuer and the holder.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.