Edgar Filing: ASTRALIS LTD - Form 8-K

ASTRALIS LTD Form 8-K April 05, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 1, 2005

ASTRALIS LTD. (Exact Name of Registrant as Specified in its Charter)

000-30997 Delaware (State or Other Jurisdiction of (Commission File Number) (IRS Employer Identification No.) Incorporation) 75 Passaic Avenue, Fairfield, New Jersey _____ (Address of Principal Executive Offices) (Zip Code) Registrant's telephone number, including area code: (973) 227-7168 (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On April 1, 2005, Astralis Ltd. issued a press release announcing its results for the fiscal year ended December 31, 2004. A copy of the press release is attached as Exhibit 99.1

Edgar Filing: ASTRALIS LTD - Form 8-K

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

This exhibit is furnished pursuant to Item 2.02 and shall not be deemed to be "filed".

Exhibit No. Description

99.1 Press Release of Astralis Ltd., dated April 1, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ASTRALIS LTD.

Date: April 5, 2005 By: /s/ James Sharpe

James Sharpe

Chief Executive Officer