

APARTMENT INVESTMENT & MANAGEMENT CO
Form 8-K
June 28, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) June 26, 2012

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

(Exact name of registrant as specified in its charter)

MARYLAND
(State or other jurisdiction

of incorporation or organization)

1-13232
(Commission

File Number)

84-1259577
(I.R.S. Employer

Identification No.)

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4582 SOUTH ULSTER STREET

SUITE 1100, DENVER, CO
(Address of principal executive offices)

80237
(Zip Code)

Registrant's telephone number, including area code (303) 757-8101

NOT APPLICABLE

(Former name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events

On June 26, 2012, Apartment Investment and Management Company (the "Company") called for redemption all of the 12,000,000 outstanding shares of Class U Cumulative Preferred Stock (the "Class U Preferred Stock") (NYSE: AIVPrU; CUSIP: No. 03748R-83-8). This redemption will be made on July 26, 2012, at a price equal to \$25.00 per share, plus accumulated and unpaid dividends thereon to the redemption date equal to \$0.0646 per share, for a total redemption price of \$25.0646 per share.

On June 26, 2012, the Company issued a press release announcing the redemption of the Class U Preferred Stock. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

Exhibit No.	Description
99.1	Press release dated June 26, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

APARTMENT INVESTMENT AND

MANAGEMENT COMPANY

Date: June 28, 2012

By: /s/ Ernest M. Freedman

Name: Ernest M. Freedman

Title: Executive Vice President and

Chief Financial Officer