

LEGATO SYSTEMS INC
Form 8-K
July 08, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported) July 7, 2003

LEGATO SYSTEMS, INC.

(Exact name of registrant as specified in charter)

Delaware

000-26130

94-3077394

(State or other jurisdiction

(Commission

(IRS Employer

of incorporation)

File Number)

Identification No.)

2350 West El Camino Real, Mountain View, California

94040

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (650) 210-7000

Not Applicable

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On July 7, 2003, EMC Corporation, a Massachusetts corporation (EMC), and Eclipse Merger Corporation, a Delaware corporation and a wholly owned subsidiary of EMC (the Merger Subsidiary), entered into an Agreement and Plan of Merger (the Merger Agreement) with Legato Systems, Inc., a Delaware corporation (Legato), providing for the acquisition of Legato by EMC pursuant to a merger of the Merger Subsidiary with and into Legato (the Merger) with Legato surviving the Merger as a wholly owned subsidiary of EMC. In the Merger, and subject to the terms and conditions of the Merger Agreement, each issued and outstanding share of Legato common stock will be converted automatically into the right to receive 0.9 of a share of EMC common stock. The completion of the Merger is subject to the approval of the stockholders of Legato, receipt of necessary approvals under United States and applicable foreign antitrust laws, SEC clearance and other customary closing conditions. A copy of the Merger Agreement is attached as Exhibit 2.1 to this Current Report on Form 8-K and is incorporated herein by reference.

On July 8, 2003, EMC and Legato issued a joint press release announcing the execution of the Merger Agreement. A copy of the joint press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

Item 7. Financial Statements And Exhibits.

(c) Exhibits. The following documents are filed as exhibits to this report:

- 2.1 Agreement and Plan of Merger dated as of July 7, 2003 by and among EMC Corporation, Eclipse Merger Corporation and Legato Systems, Inc.
- 99.1 Press Release of EMC Corporation and Legato Systems, Inc. dated July 8, 2003.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

LEGATO SYSTEMS, INC.

Date: July 7, 2003

By:

/s/ ANDREW J. BROWN

Name:

Andrew J. Brown

Title:

Chief Financial Officer

Exhibit Index

Exhibit

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