LANGSDORF WILLIAM

Form 3 May 03, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION FORM 3 Washington, D.C. 20549

OMB APPROVAL

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SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person *

LANGSDORF WILLIAM

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

05/03/2012

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

TILLY'S, INC. [TLYS]

(Check all applicable)

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O TILLY'S, INC., 10 WHATNEY

(Street)

Director

_X__ Officer

10% Owner Other (give title below) (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting

SVP & CHIEF FINANCIAL Person **OFCR**

Form filed by More than One

Reporting Person

IRVINE, CAÂ 92618

(City) (State)

1. Title of Security (Instr. 4)

(Zip)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

(Instr. 4)

1. Title of Derivative Security 2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)

Conversion or Exercise Price of

5. Ownership Form of Derivative (Instr. 5)

6. Nature of Indirect Beneficial Ownership

Date Expiration Exercisable Date

Title

Amount or Number of Shares

Security: Derivative Security

Direct (D) or Indirect (I)

1

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						(Instr. 5)	
STOCK OPTION (RIGHT TO BUY)	(1)	08/27/2017	CLASS A COMMON STOCK	160,000	\$ 8.98	D	Â
STOCK OPTION (RIGHT TO BUY)	(2)	04/20/2019	CLASS A COMMON STOCK	50,000	\$ 6.45	D	Â

Reporting Owners

Reporting Owner Name / Address	Relationships				
	Director	10% Owner	Officer	Other	
LANGSDORF WILLIAM C/O TILLY'S, INC. 10 WHATNEY IRVINE. CA 92618	Â	Â	SVP & CHIEF FINANCIAL OFCR	Â	

Signatures

/s/ PATRICK GROSSO, ATTORNEY-IN-FACT FOR WILLIAM LANGSDORF

05/03/2012

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is fully vested and is exercisable upon and following consummation of the Issuer's initial public offering ("IPO").
- (2) 37,500 shares subject to the option are currently vested (12,500 shares vested on 4/20 of each of 2010, 2011 and 2012); the remaining 12,500 shares will vest on 4/20/13. The vested shares subject to the option are exercisable upon and following consummation of the IPO.

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Remarks:

EXHIBITÂ LIST:Â Â EXHIBITÂ 24Â -Â POWERÂ OFÂ ATTORNEY

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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