#### WAITE CHARLES P JR

Form 4

November 16, 2010

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** Number:

3235-0287

0.5

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

See Instruction

1. Name and Address of Reporting Person \* WAITE CHARLES P JR

2. Issuer Name and Ticker or Trading

Issuer

Symbol

COMPLETE GENOMICS INC

(Check all applicable)

5. Relationship of Reporting Person(s) to

[GNOM]

(Last)

Common

Stock, par

(First) (Middle) 3. Date of Earliest Transaction

\_X\_\_ Director Officer (give title X\_\_ 10% Owner

(Month/Day/Year)

11/16/2010

\_\_ Other (specify

C/O OVP VENTURE PARTNERS, 1010 MARKET STREET

(Street)

11/16/2010

4. If Amendment, Date Original

Applicable Line)

Filed(Month/Day/Year)

\_X\_ Form filed by One Reporting Person Form filed by More than One Reporting

I

6. Individual or Joint/Group Filing(Check

Person

<u>(4)</u>

735.502

173,548 A

KIRKLAND, WA 98033

(City)	(State)	(Zip) Tabl	le I - Non-I	Derivative So	ecuriti	ies Acqu	ired, Disposed of	, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transactic Code (Instr. 8)	4. Securitie or(A) or Disp (Instr. 3, 4	osed o	of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, par value \$0.001	11/16/2010		C	309,433	A	(1)	309,433	I	See Footnote
Common Stock, par value \$0.001	11/16/2010		C	252,521	A	(3)	561,954	I	See Footnote (2)

 $\mathbf{C}$ 

See Footnote

value \$0.001								(2)
Common Stock, par value \$0.001	11/16/2010	С	722,185	A	<u>(5)</u>	1,457,687	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	C	828,829	A	<u>(5)</u>	2,286,516	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	X	444,591	A	\$ 1.5	2,731,107	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	74,099	D	\$9	2,657,008	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	X	31,717	A	\$ 7.56	2,688,725	I	See Footnote (2)
Common Stock, par value \$0.001	11/16/2010	F	26,643	D	\$ 9	2,662,082	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	X	33,832	A	\$ 7.56	2,695,914	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	F	28,419	D	\$9	2,667,495	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	X	11,258	A	\$ 7.56	2,678,753	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	F	9,457	D	\$ 9	2,669,296	I	See Footnote (2)
Common Stock, par value	11/16/2010	X	1,088	A	\$ 7.56	2,670,384	I	See Footnote (2)

\$0.001								
Common Stock, par value \$0.001	11/16/2010	F	914	D	\$9	2,669,470	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	С	6,313	A	(1)	6,313	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	С	5,150	A	(3)	11,463	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	С	3,535	A	<u>(4)</u>	14,998	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	С	9,477	A	<u>(5)</u>	24,475	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	C	4,767	A	<u>(5)</u>	29,242	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	3,134	A	\$ 1.5	32,376	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	523	D	\$9	31,853	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	647	A	\$ 7.56	32,500	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	544	D	\$9	31,956	I	See Footnote
Common Stock, par value \$0.001	11/16/2010	X	690	A	\$ 7.56	32,646	I	See Footnote

Common Stock, par value \$0.001	11/16/2010	F	580	D	\$ 9	32,066	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	79	A	\$ 7.56	32,145	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	67	D	\$ 9	32,078	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	X	7	A	\$ 7.56	32,085	I	See Footnote (7)
Common Stock, par value \$0.001	11/16/2010	F	6	D	\$9	32,079	I	See Footnote (7)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	5. Number of orDerivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Series A Preferred Stock (1)	<u>(1)</u>	11/16/2010		C	309,433	<u>(8)</u>	<u>(9)</u>	Common Stock	309,433
Series A Preferred Stock (1)	<u>(1)</u>	11/16/2010		C	6,313	<u>(8)</u>	<u>(9)</u>	Common Stock	6,313
Series B Preferred	<u>(3)</u>	11/16/2010		С	252,521	(8)	<u>(9)</u>	Common Stock	252,52

Stock (3)								
Series B Preferred Stock (3)	(3)	11/16/2010	С	5,150	<u>(8)</u>	<u>(9)</u>	Common Stock	5,150
Series C Preferred Stock (4)	<u>(4)</u>	11/16/2010	С	173,548	<u>(8)</u>	<u>(9)</u>	Common Stock	173,548
Series C Preferred Stock (4)	<u>(4)</u>	11/16/2010	C	3,535	<u>(8)</u>	<u>(9)</u>	Common Stock	3,535
Series D Preferred Stock (5)	<u>(5)</u>	11/16/2010	С	722,185	<u>(8)</u>	<u>(9)</u>	Common Stock	722,185
Series D Preferred Stock (5)	<u>(5)</u>	11/16/2010	С	9,477	<u>(8)</u>	<u>(9)</u>	Common Stock	9,477
Series E Preferred Stock (5)	<u>(5)</u>	11/16/2010	С	828,829	<u>(8)</u>	<u>(9)</u>	Common Stock	828,829
Series E Preferred Stock (5)	<u>(5)</u>	11/16/2010	С	4,767	<u>(8)</u>	<u>(9)</u>	Common Stock	4,767
Warrant to Purchase Common Stock	\$ 1.5	11/16/2010	X	444,591	(10)	08/12/2016	Common Stock	444,591
Warrant to Purchase Common Stock	\$ 1.5	11/16/2010	X	3,134	(10)	08/12/2016	Common Stock	3,134
Warrant to Purchase Series B Preferred Stock (3)	\$ 11.642 (6)	11/16/2010	J <u>(11)</u>	906	(10)	02/21/2012	Common Stock	906
Warrant to Purchase Series B Preferred Stock (3)	\$ 11.642 (6)	11/16/2010	J <u>(11)</u>	17	(10)	02/21/2012	Common Stock	17
		11/16/2010	J <u>(11)</u>	237	(10)	03/12/2012		237

Warrant to Purchase Series B Preferred Stock (3)	\$ 11.642 (6)						Common Stock	
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	31,717	(10)	02/13/2014	Common Stock	31,717
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	647	(10)	02/13/2014	Common Stock	647
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	33,832	(10)	04/06/2014	Common Stock	33,832
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	690	(10)	04/06/2014	Common Stock	690
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	11,258	(10)	06/12/2014	Common Stock	11,258
Warrant to Purchase Series D Preferred Stock (5)	\$ 7.56	11/16/2010	X	79	(10)	06/12/2014	Common Stock	79
Warrant to Purchase Series D Preferred	\$ 7.56	11/16/2010	X	1,088	(10)	08/05/2014	Common Stock	1,088

Stock (5)

Warrant

to

Purchase Series D \$ 7.56 11/16/2010 X 7 (10) 08/05/2014 Common Stock

7

Preferred Stock (5)

## **Reporting Owners**

Reporting Owner Name / Address

Director 10% Owner Officer Other

WAITE CHARLES P JR

X

C/O OVP VENTURE PARTNERS 1010 MARKET STREET KIRKLAND, WA 98033

# Signatures

/s/ Charles P. 11/16/2010 Waite, Jr.

\*\*Signature of Reporting Date

Person

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

X

- Each share of Series A Preferred Stock was automatically converted into common stock immediately prior to the completion of the

  (1) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 4.615101 conversion ratio applicable to such shares.
- The shares are owned by OVP Venture Partners VI, L.P. ("OVP VI"). OVMC VI, LLC ("OVMC VI LLC") serves as the general partner of OVP VI. Charles P. Waite, Jr. is a managing member of OVMC VI LLC and shares voting and investment power over the shares held by OVP VI. The Reporting Person disclaims beneficial ownership of the shares reported herein, except to the extent of his proportionate pecuniary interest therein.
- Each share of Series B Preferred Stock was automatically converted into common stock immediately prior to the completion of the (3) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 5.926613 conversion ratio applicable to such shares.
- Each share of Series C Preferred Stock was automatically converted into common stock immediately prior to the completion of the

  (4) Issuer's initial public offering. Shares are reported on an "as converted" basis giving effect to the 8.241076 conversion ratio applicable to such shares.
- (5) Each share of Series D and Series E Preferred Stock was automatically converted into one share of Common Stock immediately prior to the completion of the Issuer's initial public offering.
- (6) The Exercise Price of the Warrant to Purchase Series B Preferred Stock is \$69.00 per share of Series B Preferred Stock. The exercise price is reported on an "as converted" basis after giving effect to the 5.926613 conversion ratio.
- The shares are owned by OVP VI Entrepreneurs Fund, L.P. ("OVP VI Entrepreneurs"). OVMC VI LLC serves as the general partner of OVP VI Entrepreneurs. Charles P. Waite, Jr. is a managing member of OVMC VI LLC and shares voting and investment power over the shares held by OVP VI Entrepreneurs. The Reporting Person disclaims beneficial ownership of the shares reported herein, except to the extent of his proportionate pecuniary interest therein.

(8) The securities are immediately convertible.

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- (9) The expiration date is not relevant to the conversion of these securities.
- (10) The warrant is immediately exercisable.
- (11) Warrant canceled pursuant to its terms current with closing of Issuer's initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.