

Edgar Filing: DEVRY INC - Form 8-K

Item 2.02 Results of Operations and Financial Condition

On August 13, 2007, DeVry Inc. issued a press release announcing the Company's fiscal 2007 fourth quarter and year-end operating results and 2007 summer term enrollments. The full text of that press release is included in Exhibit 99.1 in this Form 8-K.

Forward Looking Statements

This Form 8-K and the related press release contain forward-looking statements within the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. All statements other than those that are purely historical are forward-looking statements. Words such as "expect," "anticipate," "believe," "estimate," "intend," "plan," and similar expressions also identify forward-looking statements.

Because these forward-looking statements involve risks and uncertainties, there are important factors that could cause the Company's actual results to differ materially from those projected or implied by these forward-looking statements. Additional information regarding factors that could cause results to differ can be found in the Company's Annual Report on Form 10-K for the fiscal year ended June 30, 2006. Readers should also consult the Company's Quarterly Report on Form 10-Q for the fiscal quarter ended March 31, 2007.

These forward-looking statements are based on information as of August 13, 2007, and the Company assumes no obligation to publicly update or revise its forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied therein will not be realized.

Item 9.01 Financial Statements and Exhibits

99.1 Press Release dated August 13, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DEVRY INC.
(Registrant)

Date: August 13, 2007

By: /s/ Richard M. Gunst

Richard M. Gunst
Senior Vice President, Chief Financial Officer
and Treasurer

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EXHIBIT INDEX

Exhibit Number	Description
99.1	Press Release dated August 13, 2007