

EVOLUTION PETROLEUM CORP

Form 4/A

March 13, 2014

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
LOVOI JOHN

2. Issuer Name and Ticker or Trading Symbol
EVOLUTION PETROLEUM CORP
[EPM]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

3. Date of Earliest Transaction
(Month/Day/Year)
03/07/2014

____ Director
____ Officer (give title below)
 10% Owner
____ Other (specify below)

10,000 MEMORIAL DRIVE,, SUITE 500

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)
03/11/2014

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
 Form filed by More than One Reporting Person

HOUSTON, TX 77024

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Ownership (Instr. 4)
			Code	V Amount or (D) Price			
COMMON STOCK	03/07/2014		S	1,700 (2)	\$ 13.2107 (3)	1,367,810 (5)	I (6) (7) See footnote 6
COMMON STOCK	03/10/2014		S	30,400 (2)	\$ 13	1,337,410 (5)	I (6) (7) See footnote 6
COMMON STOCK	03/11/2014		S	7,517 (2)	\$ 13.0034 (4)	1,329,893 (1) (5)	I (6) (7) See footnote 6
COMMON						279,860 (8)	I (6) (7) See

STOCK							footnotes 6 and 8
COMMON STOCK		975,041 ⁽⁹⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 9
COMMON STOCK		1,294,859 ⁽¹⁰⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 10
COMMON STOCK		199,700 ⁽¹¹⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 11
COMMON STOCK		175,000 ⁽¹²⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 12
COMMON STOCK		700,972 ⁽¹³⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 13
COMMON STOCK		40,000 ⁽¹⁴⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 14
COMMON STOCK		12,153 ⁽¹⁵⁾	I <u>(6)</u> <u>(7)</u>				See footnotes 6 and 15

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
						Date Exercisable	Expiration Date	Title	Amount or Number of Shares
						Code	V	(A)	(D)

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