

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form 8-K  
August 02, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO  
SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 1, 2012

**MONMOUTH REAL ESTATE INVESTMENT CORPORATION**

(Exact name of registrant as specified in its charter)

|   |                             |   |
|---|-----------------------------|---|
| Maryland  | 001-33177                   | 22-1897375                                    |
| (State or other jurisdiction<br>of incorporation) | (Commission File<br>Number) | (I.R.S.<br>Employer<br>Identification<br>No.) |

Juniper Business Plaza, Suite 3-C

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3499 Route 9 North  
Freehold, New Jersey 07728  
(Address of principal executive offices) (Zip Code)

(732) 577-9996  
(Registrant's telephone number, including area code)

Not Applicable  
(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01. Regulation FD Disclosure.**

On August 1, 2012, Monmouth Real Estate Investment Corporation (“MREIC”) filed a registration statement on Form S-3, covering the offering and sale of up to 3,000,000 shares of its common stock under its Dividend Reinvestment and Stock Purchase Plan (the “Plan”). As a result, MREIC is reinstating the Plan, effective immediately. As previously announced, the dividend payable to common shareholders on September 17, 2012, to shareholders of record as of the close of business on August 15, 2012 will be \$0.15 per share. MREIC generally pays dividends to common shareholders quarterly on the 15<sup>th</sup> day of March, June, September and December, and does not currently intend to make any changes to its dividend rate.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MONMOUTH  
REAL ESTATE  
INVESTMENT  
CORPORATION

Dated: August 2, 2012 By: /s/ Kevin Miller  
Kevin Miller  
Chief Financial  
Officer and  
Chief  
Accounting  
Officer