Edgar Filing: Macquarie Infrastructure CO LLC - Form 8-K

Macquarie Infrastructure CO LLC Form 8-K June 08, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): June 3, 2010

MACQUARIE INFRASTRUCTURE COMPANY LLC

(Exact name of registrant as specified in its charter)

Delaware 001-32384 43-2052503
(State or other jurisdiction of incorporation) Commission File Number (IRS Employer Identification No.)

125 West 55th Street,
New York, New York

(Address of Principal Executive Offices)

10019

(Zip Code)

Registrant's telephone number, including area code: (212) 231-1000

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: Macquarie Infrastructure CO LLC - Form 8-K

"Macquarie Group" refers to the Macquarie Group of companies, which comprises Macquarie Group Limited and its worldwide subsidiaries and affiliates.

Macquarie Infrastructure Company LLC is not an authorized deposit-taking institution for the purposes of the Banking Act 1959 (Commonwealth of Australia) and its obligations do not represent deposits or other liabilities of Macquarie Bank Limited ABN 46 008 583 542 (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of Macquarie Infrastructure Company LLC.

Section 2 - Financial Information Item 2.01 Completion of Acquisition or Disposition of Assets.

On June 2, 2010, PCAA Parent, LLC, the holding company for Macquarie Infrastructure Company's airport parking business, and certain of its subsidiaries (together, "PCAA"), consummated a sale, in connection with the effectiveness of a chapter 11 plan (as confirmed in the United States Bankruptcy Court for the District of Delaware, the "Plan"), to Commercial Finance Services 2907 Inc., a Delaware corporation of all of the assets of PCAA used in the conduct of its business. The approximately \$141.0 million in proceeds received by PCAA from the sale were used to (i) make distributions to creditors of PCAA under the Plan and (ii) pay expenses incurred by PCAA in connection with the bankruptcy cases and sale.

Edgar Filing: Macquarie Infrastructure CO LLC - Form 8-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MACQUARIE INFRASTRUCTURE COMPANY LLC

Date: June 8, 2010 By: /s/ James Hooke

Name: James Hooke

Title: Chief Executive Officer