Edgar Filing: DUSA PHARMACEUTICALS INC - Form 3/A

DUSA PHARMACEUTICALS INC

Form 3/A

December 10, 2008

FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person * Statement DUSA PHARMACEUTICALS INC [DUSA] A Becker Steven R (Month/Day/Year) 07/24/2008 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) 300 CRESCENT 07/28/2008 (Check all applicable) COURT, Â SUITE 1111 (Street) 6. Individual or Joint/Group 10% Owner Director Officer __X__ Other Filing(Check Applicable Line) (give title below) (specify below) _X_ Form filed by One Reporting None Person DALLAS, TXÂ US 75201 Form filed by More than One Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 1. Title of Security 2. Amount of Securities 4. Nature of Indirect Beneficial Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) $I^{(1)}$ Common Stock 2,127,389 (1) limited partnerships (1)Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Date Exercisable and	3. Title and Amount of	4.	5.	6. Nature of Indirect
Security	Expiration Date	Securities Underlying	Conversion	Ownership	Beneficial Ownership
(Instr. 4)	(Month/Day/Year)	Derivative Security	or Exercise	Form of	(Instr. 5)
		(Instr. 4)	Price of	Derivative	
	Date Exercisable	Title	Derivative	Security:	
			Security	Direct (D)	

Edgar Filing: DUSA PHARMACEUTICALS INC - Form 3/A

		Expiration Date		Amount or Number of Shares		or Indirect (I) (Instr. 5)	
Common Stock Purchase Warrant	04/30/2008(2)	04/30/2013	Common Stock	333,166 (2)	\$ 2.85	I	limited

Reporting Owners

Reporting Owner Name / Address	Relationships					
•	Director	10% Owner	Officer	Other		
Becker Steven R						
300 CRESCENT COURT	Â	Â	Â	None		
SUITE 1111	А	A	A	None		
DALLAS Â TXÂ US 75201						

Signatures

Steven R.

Becker

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- Represents shares held directly by SRB Greenway Capital, L.P. (209,042 shares), SRB Greenway Capital (QP), L.P. (1,841,072 shares), and SRB Greenway Offshore Operating Fund, L.P. (77,275 shares). The Reporting Person disclaims beneficial ownership in such shares, except to the extent of his pecuniary interest therin.
 - Represents warrants to purchase common stock held directly by SRB Greenway Capital, L.P. (33,316 shares), SRB Greenway Capital (QP), L.P. (287,450 shares), and SRB Greenway Offshore Operating Fund, L.P. (12,400 shares). Each of these warrants limits the exercise of the warrant such that the warrant is not exercisable to the extent that after such exercise the holder of the warrant and its affiliates would have beneficial ownership, as calculated in accordance with Section 13(d) of the Exchange Act, of more than 9.99% of
- (2) the outstanding Common Stock of the Issuer. Because of such limitation, as of July 24, 2008, and at all times prior and since, the Reporting Person has not been a 10% owner of the Common Stock of the Issuer. The original Form 3 was filed with the mistaken belief that the Reporting Person was a 10% owner for Section 16 filing purposes. The Reporting Person also disclaims beneficial ownership, within the meaning of Rule 16a-1(a)(2) of the Exchange Act, in all shares of common stock underlying such warrants, except to the extent of his pecuniary interest therin.



Remarks:

The original Form 3 was filed with the mistaken beleif that the Reporting Person was a 10%Â ow Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2