

Midland International CORP
Form NT 10-Q
February 13, 2007

FORM 12b-25

NOTIFICATION OF LATE FILING

For Period Ended: December 31, 2006

|_ Transition Report on Form 10-K
 |_ Transition Report on Form 20-F
 |_ Transition Report on Form 11-K
 |_ Transition Report on Form 10-Q
 |_ Transition Report on Form N-SAR

For the Transition Period Ended:

Read Instruction (on back page) Before Preparing Form. Please Print or Type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

PART I - REGISTRANT INFORMATION

Midland International Corporation
Full Name of Registrant

Former Name if Applicable:

Address of Principal Executive Office (Street and Number)
12650 Jane Street
King City, Ontario, Canada, L7B 1A3
City, State and Zip Code

PART II -- RULES 12b-25 (b) AND (c)

If the subject report could not be filed without reasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- |X| (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- |X| (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, 11-K or Form N-SAR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report of transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- |_ | (c) The accountant's statement or other exhibit required by Rule

Edgar Filing: Midland International CORP - Form NT 10-Q

12b-25(c) has been attached if applicable.

PART III -- NARRATIVE

The Registrant has been unable to complete and file, when originally due, the Quarterly Report on Form 10-QSB as a result of delays in finalizing the financial statements in time for the independent accountants to review the Quarterly Report.

-1-

PART IV -- OTHER INFORMATION

- (1) Name and telephone number of person to contact in regard to this notification

John G. Simmonds (905) 833-9845

(Name) (Area Code) (Telephone Number)

- (2) Have all other period reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months (or for such shorter) period that the registrant was required to file such reports) been filed? If answer is no, identify report(s). ☒ Yes ☐ No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? ☐ Yes ☒ No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the

reasons why a reasonable estimate of the results cannot be made.

Midland International Corporation
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date 02/13/07

By /s/ John G. Simmonds

John G. Simmonds, Chief Executive Officer

INSTRUCTION: The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal

Edgar Filing: Midland International CORP - Form NT 10-Q

Violations (See 18 U.S.C. 1001).

-2-