



Edgar Filing: RCG COMPANIES INC - Form 8-K

|\_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 REGULATION FD DISCLOSURE

ITEM 8.01 OTHER EVENTS

On February 25, 2005, the Company issued a press release regarding the filing of the Company's periodic report on Form 10-Q with the U.S. Securities and Exchange Commission on February 22, 2005, and the scheduling of a conference call to take place on February 28, 2005.

A copy of the press release is attached as an Exhibit hereto.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

Exhibits

| Exhibit | Description                            |
|---------|--|
| -----   | -----                                  |
| 99.1    | Press Release dated February 25, 2005. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: February 25, 2005

RCG COMPANIES INCORPORATED

By: /s/ Michael Pruitt

-----  
Michael Pruitt  
President