

AMERIRESOURCE TECHNOLOGIES INC

Form NT 10-Q

November 14, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 12b-25

NOTIFICATION OF LATE FILING

☐ Form 10-K ☐ Form 20-F ☐ Form 11-K ☒ Form 10-Q ☐ Form 10-D ☐ Form N-SAR ☐ Form N-C

For Period Ended: September 30, 2007

- ☐ Transition Report on Form 10-K
- ☐ Transition Report on Form 20-F
- ☐ Transition Report on Form 11-K
- ☐ Transition Report on Form 10-Q
- ☐ Transition Report on Form N-SAR

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:
Entire Form 10-QSB

Part I - Registrant Information:

Full Name of Registrant

AmeriResource Technologies, Inc.

Former Name if Applicable

N/A

Address of Principal Executive Office

**3440 E. Russell Road, Suite 217 Las Vegas,
Nevada 89120**

Part II--RULES 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b) the following should be completed. (Check box if appropriate)

- ☒ (a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- ☒ (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 2-F, 11-F, or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
- ☐ (c) The accountant's statement or other exhibit required by Rule 12b25(c) has been attached if applicable.

Part III - Narrative

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The preparation of the Company's 3^d Quarter 10-QSB has been delayed due to the time required to complete the accounting documentation and have those records reviewed by the Company's new independent auditors. As a result the Company has faced unavoidable delays in the timely preparation of the information required by its 10-QSB for the third quarter of 2007 and that 10-QSB cannot be timely completed without unreasonable effort or expense to the Company.

Part IV - Other Information

- (1) Name and telephone number of person to contact in regard to this notification.

Delmar Janovec	President	(702) 214-4249
(Name)	(Title)	(Telephone Number)

- (2) Have all other periodic reports required under section 13 or 15(d) of the Securities Exchange Act of 1934 or section 30 of the Investment Company Act of 1940 during the 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s). (X) Yes () No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? (X) Yes () No

If so, attach an explanation of the anticipated change, both narrative and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

The Company revenues for the three months ended, September 30, 2007 as compared to September 30, 2006, increased from \$261,837 to \$1,066,598, or approximately a 307% increase. The increase in revenues is due to an increase in the number of commercial liquidation accounts and sales for its majority owned subsidiary, BizAuctions,

Inc.

The revenues for the 3rd Qtr. ending September 30, 2007 are approximate as the final numbers for the 3rd Qtr. have not yet been finalized by the Company and reviewed by its new independent auditors.

AmeriResources Technologies, Inc.
(Name of Registrant as specified in its Charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 13, 2007

By:

/s/ Delmar Janovec

Name: Delmar Janovec

Title: President
