

Edgar Filing: ERESOURCE CAPITAL GROUP INC - Form NT 10-Q

ERESOURCE CAPITAL GROUP INC  
Form NT 10-Q  
May 15, 2003

U.S. SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SEC File Number: 1-8662  
CUSIP Number:26883W 20 5

Form 12b-25

NOTIFICATION OF LATE FILING

(Check One)

Form 10-KSB       Form 11-K       Form 10-Q       Form N-SAR

For Period Ended: March 31, 2003

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Read Attached Instruction Sheet Before Preparing Form. Please Print or Type.

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

If the Notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

N/A

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Part I - Registrant Information  
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Full Name of Registrant: eResource Capital Group

Former name if applicable:  
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Address of Principal Executive Office (Street and Number):

6836 Morrison Blvd., Suite 200  
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City, State and Zip Code:

Charlotte, NC, 28211  
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Part II - Rules 12b-25 (b) and (c)  
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If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25 (b), the following should be completed. (Check box if appropriate)

(a) The reasons described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;

(b) The subject annual report or semi-annual report, transition report on Form 10-K, Form 20-F, 11-K, or Form N-SAR, or portion thereof will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report

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or transition report on Form 10Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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Part III - Narrative  
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State below in reasonable detail the reasons why the Form 10-K, 11-K, 20-F, 10-Q, or N-SAR or the transition report or portion thereof could not be filed within the prescribed time period. (Attach Extra Sheets if Needed.)

The Company is awaiting information from third parties and is unable to complete preparation of an accurate Form 10-QSB without additional time.

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Part IV - Other Information  
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- (1) Name and telephone number of person to contact in regard to this notification:

Micheal Pruitt    704    366-5054

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(Name)    (Area Code)    (Telephone Number)

- (2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).  Yes     No

- (3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?  
 Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

eResource Capital Group

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(Name of Registrant as specified in charter)

has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

eResource Capital Group

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Date: May 15, 2003

BY: /s/ Micheal Pruitt

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Micheal Pruitt  
Chief Executive Officer and President