QTS Realty Trust, Inc. Form 3/A November 14, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

SECURITIES

response... 0.5

(Print or Type Responses)

1. Name and Address of Reporting Person *

SCHAFER WILLIAM H

(Last) (First) (Middle)

C/O QTS REALTY TRUST,

INC., 12851 FOSTER STREET, SUITE 205

(Street)

OVERLAND PARK, KSÂ 66213

> (City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

Statement

(Month/Day/Year)

10/08/2013

OTS Realty Trust, Inc. [OTS]

4. Relationship of Reporting

Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

10/08/2013 (Check all applicable)

10% Owner Director _X__ Officer Other

(give title below) (specify below) Chief Financial Officer

6. Individual or Joint/Group

Filing(Check Applicable Line) _X_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership Form:

4. Nature of Indirect Beneficial Ownership (Instr. 5)

Direct (D) or Indirect

(I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security**

4. Conversion or Exercise Price of

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership (Instr. 5)

(Instr. 4)

Expiration Title Date Exercisable Date

Amount or Number of Derivative Security: Security Direct (D) Edgar Filing: QTS Realty Trust, Inc. - Form 3/A

Shares or Indirect
(I)
(Instr. 5)

Class A

Class A units of Operating \hat{A} $\stackrel{(2)}{=}$ \hat{A} $\stackrel{(2)}{=}$ \hat{A} $\stackrel{(2)}{=}$ Common 25,000 \$ $\stackrel{(2)}{=}$ \hat{A} Stock

Reporting Owners

Reporting Owner Name / Address

Director 10% Owner Officer Other

SCHAFER WILLIAM H
C/O QTS REALTY TRUST, INC.
12851 FOSTER STREET, SUITE 205
OVERLAND PARK, KSÂ 66213
 Â Chief Financial Officer Â

Signatures

/s/ Shirley E. Goza, Attorney-in-fact

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This Form 3 is being filed to correct the number of Class A units beneficially owned by the reporting person.
- Upon completion of the initial public offering of QTS Realty Trust, Inc. (the "Company"), Class A units are redeemable for cash or, at the Company's election, shares of the Company's Class A common stock on a one-for-one basis, beginning one year following the beginning of the first full calendar month following the closing of the initial public offering.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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