ConforMIS Inc Form 3 June 30, 2015

### FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires: 2005

Estimated average burden hours per

response...

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

A SGR Sagittarius Holding AG

(Last)

(First)

(Middle)

(Month/Day/Year)

06/30/2015

Statement

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

\_X\_\_ 10% Owner

Other

ConforMIS Inc [CFMS]

4. Relationship of Reporting Person(s) to Issuer

Director

Officer

5. If Amendment, Date Original

Filed(Month/Day/Year)

**BRUGGLISTRASSE 2** 

(Street)

(State)

(Check all applicable)

(give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

ALTENDORF, SWITZERLANDÂ 8852

(City)

1. Title of Security

(Instr. 4)

(Zip)

Table I - Non-Derivative Securities Beneficially Owned

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect (I)

(Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security

(Instr. 4)

2. Date Exercisable and **Expiration Date** 

(Month/Day/Year) (Instr. 4)

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise Price of Derivative

Security

5. Ownership Form of Derivative Security:

6. Nature of Indirect Beneficial Ownership (Instr. 5)

Expiration Date

Exercisable Date

Amount or Title Number of Shares

Direct (D) or Indirect (I) (Instr. 5)

1

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Series B Preferred Stock	(1)	(1)	Common Stock	557,617	\$ <u>(1)</u>	D	Â
Series C Preferred Stock	(2)	(2)	Common Stock	178,571	\$ <u>(2)</u>	D	Â
Series D Preferred Stock	(3)	(3)	Common Stock	1,176,089	\$ (3)	D	Â
Series D Preferred Stock Warrant (right to buy)	(4)	(4)	Series D Preferred Stock	208,333 (4)	\$ <u>(4)</u>	D	Â
Series D Preferred Stock Warrant (right to buy)	(5)	(5)	Series D Preferred Stock	208,333 (5)	\$ <u>(5)</u>	D	Â
Series D Preferred Stock Warrant (right to buy)	(6)	(6)	Series D Preferred Stock	100,000 (6)	\$ <u>(6)</u>	D	Â
Series D Preferred Stock Warrant (right to buy)	(7)	(7)	Series D Preferred Stock	66,666 (7)	\$ <u>(7)</u>	D	Â

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Topolonia o Harri Mano, Ilano	Director	10% Owner	Officer	Other	
SGR Sagittarius Holding AG BRUGGLISTRASSE 2 ALTENDORF, SWITZERLANDÂ 8852	Â	ÂX	Â	Â	

# **Signatures**

/s/ Martin Hess, Director	06/30/2015		
**Signature of Reporting Person	Date		
/s/ Sonja Frech, Director	06/30/2015		
**Signature of Reporting	Date		

### **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- The Series B Preferred Stock is convertible into Common Stock on a two-for-one basis into the number of shares of Common Stock as (1) shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.
- The Series C Preferred Stock is convertible into Common Stock on a two-for-one basis into the number of shares of Common Stock as (2) shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.

Reporting Owners 2

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- The Series D Preferred Stock is convertible into Common Stock on a two-for-one basis into the number of shares of Common Stock as shown in column 3 at any time at the holder's election, and automatically upon the closing of the Issuer's initial public offering, and has no expiration date.
- The Series D Preferred Stock Warrants are exercisable for such shares of Series D Preferred Stock at an exercise price of \$6.00 per share.

  Upon the closing of the Issuer's initial public offering, the Warrants will automatically become exercisable for 104,166 shares of Common Stock at an exercise price of \$12.00 per share. The Warrants are exercisable at any time at the holder's election prior to the earlier of December 31, 2016 or the occurrence of a merger, consolidation or sale of substantially all of the assets of the Issuer.
- The Series D Preferred Stock Warrants are exercisable for such shares of Series D Preferred Stock at an exercise price of \$6.00 per share.

  Upon the closing of the Issuer's initial public offering, the Warrants will automatically become exercisable for 104,166 shares of Common Stock at an exercise price of \$12.00 per share. The Warrants are exercisable at any time at the holder's election prior to the earlier of December 31, 2016 or the occurrence of a merger, consolidation or sale of substantially all of the assets of the Issuer.
- The Series D Preferred Stock Warrants are exercisable for such shares of Series D Preferred Stock at an exercise price of \$6.00 per share.

  Upon the closing of the Issuer's initial public offering, the Warrants will automatically become exercisable for 50,000 shares of Common Stock at an exercise price of \$12.00 per share. The Warrants are exercisable at any time at the holder's election prior to the earlier of December 31, 2016 or the occurrence of a merger, consolidation or sale of substantially all of the assets of the Issuer.
- The Series D Preferred Stock Warrants are exercisable for such shares of Series D Preferred Stock at an exercise price of \$6.00 per share.

  Upon the closing of the Issuer's initial public offering, the Warrants will automatically become exercisable for 33,333 shares of Common Stock at an exercise price of \$12.00 per share. The Warrants are exercisable at any time at the holder's election prior to the earlier of December 31, 2016 or the occurrence of a merger, consolidation or sale of substantially all of the assets of the Issuer.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.