

SM&A  
Form 8-K  
March 05, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549







# Form 8-K



**CURRENT REPORT**





**Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934**



Date of Report (Date of earliest event reported): **March 5, 2008**



**SM&A**

(Exact name of registrant as specified in its charter)

**Delaware**

**0-23585**

**33-0080929**



Edgar Filing: SM&A - Form 8-K

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**4695 MacArthur Court, 8th Floor, Newport Beach, California**

**92660**

Edgar Filing: SM&A - Form 8-K

(Address of principal executive offices)

(Zip Code)



Registrant's telephone number, including area code: **(949) 975-1550**



## Edgar Filing: SM&A - Form 8-K

### Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 2.02 Results of Operations and Financial Condition.**

On March 5, 2008, SM&A, a Delaware corporation, issued a press release announcing its results for the fourth quarter ended December 31, 2007, and full year 2007 financial results.

A copy of the press release is furnished as Exhibit 99.1 to this report.

**Item 9.01 Financial Statements and Exhibits.**

Press Release dated March 5, 2008



**Exhibit List**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press release dated March 5, 2008

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**March 5, 2008**

SM&A

By: /s/ James R. Eckstaedt  
Name:  
Title:

James R. Eckstaedt  
Executive Vice President, Finance  
and Chief Financial Officer