EQUITY RESIDENTIAL Form 8-K January 05, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): January 5, 2006

EQUITY RESIDENTIAL

(Exact Name of Registrant as Specified in its Charter)

Maryland (State or other jurisdiction of incorporation or organization) **1-12252** (Commission File Number) **13-3675988** (I.R.S. Employer Identification No.)

ERP OPERATING LIMITED PARTNERSHIP

(Exact Name of Registrant as Specified in its Charter)

Illinois (State or other jurisdiction of incorporation or organization)

Two North Riverside Plaza, Suite 400 Chicago, Illinois (Address of principal executive offices) **0-24920** (Commission File Number) **36-3894853** (I.R.S. Employer Identification No.)

60606 (Zip Code)

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Registrant s telephone number, including area code: (312) 474-1300

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 9.01. Financial Statements and Exhibits.

(a), (b) Throughout 2005, Equity Residential, through its operating partnership, ERP Operating Limited Partnership (collectively with Equity Residential, the Company), acquired various real estate properties, including the Company s previously announced acquisition on November 3, 2005 of three high-rise apartment towers, known as Trump Place, located at 140, 160 and 180 Riverside Boulevard on the Upper West Side of Manhattan. The Company is hereby filing certain financial information relating to Trump Place (see Item 9.01(d) below) indicated under Rule 3-14 and Article 11 of Regulation S-X.

(d) Exhibits:

Exhibit Number 23.1	Consents of Ernst & Young LLP	Exhibit
99.1	(a)	Financial Statements of Real Estate Operations Acquired
		Report of Independent Registered Public Accounting Firm Combined Statements of Revenue and Certain Expenses Notes to Combined Statements of Revenue and Certain Expenses
	(b)	Pro Forma Financial Information
		Equity Residential
		Pro Forma Condensed Consolidated Balance Sheet as of September 30, 2005 (unaudited) Pro Forma Condensed Consolidated Statements of Operations for the nine-month period ended September 30, 2005 (unaudited) and for the year ended December 31, 2004 (unaudited)
		ERP Operating Limited Partnership
		Pro Forma Condensed Consolidated Balance Sheet as of September 30, 2005 (unaudited) Pro Forma Condensed Consolidated Statements of Operations for the nine-month period ended September 30, 2005 (unaudited) and for the year ended December 31, 2004 (unaudited)

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

	EQUITY RESIDENTIAL	
Date: January 5, 2006	By:	/s/ Donna Brandin
	Name:	Donna Brandin
	Its:	Executive Vice President and Chief Financial Officer
Date: January 5, 2006	By:	/s/ Mark L. Wetzel
	Name:	Mark L. Wetzel
	Its:	Senior Vice President and Chief Accounting Officer
	ERP OPERATING LIMITED PARTNERSHIP BY: EQUITY RESIDENTIAL, ITS GENERAL PARTNER	
Date: January 5, 2006	By:	/s/ Donna Brandin
	Name:	Donna Brandin
	Its:	Executive Vice President and Chief Financial Officer
Date: January 5, 2006	By:	/s/ Mark L. Wetzel
	Name:	Mark L. Wetzel
	Its:	Senior Vice President and Chief Accounting Officer

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