

BofI Holding, Inc.
Form 8-K
May 09, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934.

Date of Report: May 09, 2005
(Date of earliest event reported)

BofI HOLDING, INC.
(Exact name of registrant as specified in its charter)

CA
(State or other jurisdiction
of incorporation) 000-51201
(Commission File Number) 33-0867444

(IRS Employer
Identification Number)
12220 El Camino Real, Suite 220
(Address of principal executive offices) 92130
(Zip Code)
858 350-6200
(Registrant's telephone number, including area code)

Not Applicable
(Former Name or Former Address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 9.01. Financial Statements and Exhibits

(a) Financial statements:

None

(b) Pro forma financial information:

None

(c) Exhibits

99.1 Press Release of Bofl HOLDING, INC. dated May 09, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 09, 2005

BOFI HOLDING, INC.

By: /s/ Andrew Micheletti

Andrew Micheletti

Chief Financial Officer

By: /s/ Gary Lewis Evans

Gary Lewis Evans

President and Chief Executive Officer

Exhibit Index Exhibit No. Description 99.1 Press Release of Bofl HOLDING, INC. dated May 09, 2005