

CELESTICA INC
Form 6-K
June 16, 2004

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FORM 6-K
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934
For the month of June 2004

001-14832
(Commission File Number)

CELESTICA INC.
(Translation of registrant's name into English)

1150 Eglinton Avenue East
Toronto, Ontario
Canada, M3C 1H7
(416) 448-5800
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(1): ☐

Indicate by check mark whether the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T
Rule 101(b)(7): ☐

Indicate by check mark whether by furnishing the information contained in this Form, is the registrant also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐ No ☒

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____

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Celestica Inc. Form 6-K Month of June 2004

The following Exhibit to the Company's Registration Statement on Form F-3 (Reg. No. 333-69278) filed with this Form 6-K is incorporated by reference in Celestica's registration statements, the prospectuses included therein, and any registration statement subsequently filed by Celestica with the Securities and Exchange Commission:

Exhibit 4.15 Third Amended And Restated Revolving Term Credit Agreement, Dated As Of June 4, 2004, between Celestica Inc., the subsidiaries Of Celestica Inc. specified therein as Designated Subsidiaries, CIBC World Markets as Joint Lead Arranger, RBC Capital Markets, as Joint Lead Arranger And Co-Syndication Agent, Canadian Imperial Bank Of Commerce, as Administrative Agent, The Bank Of Nova Scotia, as Documentation Agent, Banc Of America Securities LLC, as Co-Syndication Agent and the financial institutions named in Schedule A, as Lenders, incorporated hereto by reference.

Exhibits

Exhibit 4.15 Third Amended And Restated Revolving Term Credit Agreement, Dated As Of June 4, 2004, between Celestica Inc., the subsidiaries Of Celestica Inc. specified therein as Designated Subsidiaries, CIBC World Markets as Joint Lead Arranger, RBC Capital Markets, as Joint Lead Arranger And Co-Syndication Agent, Canadian Imperial Bank Of Commerce, as Administrative Agent, The Bank Of Nova Scotia, as Documentation Agent, Banc Of America Securities LLC, as Co-Syndication Agent and the financial institutions named in Schedule A, as Lenders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CELESTICA INC.

Date: June 16, 2004

By: /s/ ELIZABETH L. DELBIANCO

Elizabeth L. DelBianco
Chief Legal Officer

EXHIBIT INDEX

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QuickLinks

SIGNATURES

EXHIBIT INDEX