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LEUCADIA NATIONAL CORP Form 8-K August 12, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT - AUGUST 12, 2003 (Date of Earliest Event Reported)

LEUCADIA NATIONAL CORPORATION

(Exact name of registrant as specified in its charter)

Commission File No. 1-5721

New York 13-2615557

(State of Incorporation) (I.R.S. Employer Identification No.)

315 Park Avenue South
New York, NY 10010

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 460-1900

Item 5. Other Events.

The information set forth in the press release issued by Leucadia National Corporation on August 12, 2003, attached hereto as Exhibit 99.1, is incorporated herein by reference.

- Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.
 - (c) Exhibits.
 - 99.1 Press Release of Leucadia National Corporation, dated August 12, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Name: Joseph A. Orlando Title: Vice President and

Chief Financial Officer

Date: August 12, 2003

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EXHIBIT INDEX

Exhibit No.	Description

99.1 Press Release, dated August 12, 2003.

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