

Edgar Filing: HAIN CELESTIAL GROUP INC - Form 424B3

HAIN CELESTIAL GROUP INC  
Form 424B3  
April 14, 2004

FILED PURSUANT TO RULE 424(B)(3)  
REGISTRATION NO. 333-59761

PROSPECTUS SUPPLEMENT TO  
PROSPECTUS DATED JULY 31, 1998

THE HAIN CELESTIAL GROUP, INC.

COMMON STOCK

In February 2000, Argosy-Hain Warrant Holdings, L.P., one of the parties named as a selling stockholder in our prospectus dated July 31, 1998, distributed warrants to purchase 10,500 shares (the "Warrants") to Holly Halikman.

Ms. Halikman beneficially owns 18,666 shares of our common stock (including the 10,500 shares issuable upon exercise of the Warrants).

The 10,500 shares of common stock issuable upon the exercise of the Warrants will be offered for the account of Ms. Halikman.

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SEE "RISK FACTORS" IN THE ACCOMPANYING PROSPECTUS AND IN THE DOCUMENTS INCORPORATED BY REFERENCE THEREIN FOR A DISCUSSION OF CERTAIN FACTORS WHICH SHOULD BE CONSIDERED IN AN INVESTMENT OF SECURITIES OFFERED HEREBY.

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THESE SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS PROSPECTUS. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

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The date of this prospectus supplement is April 14, 2004.

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