

PLACER DOME INC  
Form SC TO-T/A  
December 21, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**Schedule TO/A**

**TENDER OFFER STATEMENT PURSUANT TO RULE 14(d)-1 or 13(e)(1)  
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

**(Amendment No. 12)**

**PLACER DOME INC.**

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*(Name of Subject Company (Issuer))*

**BARRICK GOLD CORPORATION**

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*(Name of Filing Person (Bidder))*

**Common Shares**

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*(Title of Class of Securities)*

**725906101**

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*(CUSIP Number of Class of Securities)*

**Sybil E. Veenman  
Vice President, Assistant General Counsel, and Secretary  
BCE Place, Canada Trust Tower  
161 Bay Street, Suite 3700  
P.O. Box 212  
Toronto, Canada M5J 2S1  
(416) 861-9911**

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*(Name, address (including zip code) and telephone number (including area code) of  
person(s) authorized to receive notices and communications on behalf of filing person)*

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This Statement amends and supplements the Tender Offer Statement on Schedule TO (as previously amended, the "Schedule TO") filed with the U.S. Securities and Exchange Commission on November 10, 2005 by Barrick Gold Corporation ("Barrick").

The Schedule TO relates to the offer (the "Offer") by Barrick to purchase (i) all outstanding common shares (including those that are subject to CHESSE Depositary Interests and International Depositary Receipts) of Placer Dome Inc. ("Placer Dome"), which includes common shares that may become outstanding after the date of the offer but before the expiry time of the offer upon conversion, exchange or exercise of options or convertible debentures or other securities of Placer Dome that are convertible into or exchangeable for common shares and (ii) the associated rights issued under the Shareholders Rights Plan of Placer Dome (collectively, the "Shares"), at a price of, on the basis of and at the election of the shareholder of Placer Dome:

- (a) US\$20.50, in cash for each Share; or
- (b) 0.7518 of a Barrick common share and US\$0.05 in cash for each Share

in each case subject to proration.

The Offer is subject to the terms and conditions set forth in the Offer and Circular dated November 10, 2005, as amended to the date hereof (the "Offer and Circular") and the related Letter of Transmittal, copies of which were filed as Exhibits 1.1 and 1.2, respectively, to the initial Schedule TO.

**Item 11 Additional Information**

On December 11, 2005, Barrick announced its intention to extend the Offer to 8:00 p.m. (Toronto time) on January 16, 2006, unless further extended or withdrawn, and on December 15, 2005, formal notice of the extension was given to Barrick's depositary under the Offer.

**Item 12 Exhibits**

As permitted by General Instruction F to Schedule TO, Barrick's press release dated December 21, 2005 is herein incorporated by reference to Barrick's filing pursuant to Rule 425 on December 21, 2005.

**SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**BARRICK GOLD CORPORATION**

By: /s/ Sybil E. Veenman

Name: Sybil E. Veenman

Title: Vice President, Assistant General  
Counsel and Secretary

Date: December 21, 2005

**EXHIBIT INDEX**

| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| (a)(12)(1.1)   | Barrick's press release dated December 21, 2005 (incorporated by reference to Barrick's filing pursuant to Rule 425 on December 21, 2005) |