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MAIN STREET & MAIN INC
Form S-8 POS
July 10, 2002

As filed with the Securities and Exchange Commission on July 9, 2002

Registration No. 333-55100

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE
AMENDMENT NO. 1
TO
FORM S-8
REGISTRATION STATEMENT
Under
The Securities Act of 1933

MAIN STREET AND MAIN INCORPORATED
(Exact name of Registrant as specified in its charter)

DELAWARE
(State or Other Jurisdiction
of Incorporation or Organization)

11-2948370
(I.R.S. Employer
Identification Number)

5050 N. 40TH STREET, SUITE 200
PHOENIX, ARIZONA 85018
(Address of Principal Executive Offices) (Zip Code)

MAIN STREET AND MAIN INCORPORATED
Main Street and Main Incorporated 401(k) Profit Sharing Plan
(Full Title of the Plan)

BART A. BROWN, JR.
CHIEF EXECUTIVE OFFICER
MAIN STREET AND MAIN INCORPORATED
5050 N. 40TH STREET, SUITE 200, PHOENIX, ARIZONA 85018
(602) 852-9000
(Name, Address, and Telephone Number, Including Area Code, of Agent for Service)

COPIES TO:

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This Registration Statement shall become effective immediately upon filing with the Securities and Exchange Commission in accordance with Section 8(a) of the Securities Act of 1933 and Rule 462 thereunder.

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Main Street and Main Incorporated, a Delaware corporation (the "Company"), previously filed a Registration Statement on Form S-8 (Registration No. 333-55100) (the "Registration Statement") registering shares of common stock of the Company under the Company's 401(k) Profit Sharing Plan. Pursuant to the Company's undertaking in the Registration Statement, this post-effective amendment is being filed by the Company to deregister all of its remaining common stock registered pursuant to the Registration Statement.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the city of Phoenix, state of Arizona, on this 8th day of July, 2002.

MAIN STREET AND MAIN, INCORPORATED

By: /s/ Bart A. Brown, Jr.

Bart A. Brown, Jr.
Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| SIGNATURE ----- | POSITION ----- | DATE ---- |
|--|--|--------------|
| /s/ John F. Antioco* ----- John F. Antioco | Chairman of the Board | July 8, 2002 |
| /s/ Bart A. Brown, Jr. ----- Bart A. Brown, Jr. | Chief Executive Officer and Director (Principal Executive Officer) | July 8, 2002 |
| /s/ William G. Shrader* ----- William G. Shrader | President, Chief Operating Officer, and Director | July 8, 2002 |
| /s/ Michael Garnreiter ----- Michael Garnreiter | Executive Vice President (Principal Financial and Accounting Officer), Chief Financial Officer, and Treasurer | July 8, 2002 |
| /s/ Jane Evans* ----- Jane Evans | Director | July 8, 2002 |
| /s/ John C. Metz* ----- John C. Metz | Director | July 8, 2002 |

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/s/ Debra Bloy*

Director

July 8, 2002

Debra Bloy

*By: /s/ Bart A. Brown, Jr.

Bart A. Brown, Jr.

Attorney-in-fact