

BANCORPSOUTH INC
Form 8-K
July 22, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 22, 2004 (July 20, 2004)

BANCORPSOUTH, INC.

(Exact Name of Registrant as Specified in Its Charter)

Mississippi

(State or Other
Jurisdiction of
Incorporation)

1-12991

(Commission File
Number)

64-0659571

(I.R.S. Employer
Identification No.)

**One Mississippi Plaza
201 South Spring Street
Tupelo, Mississippi**

(Address of Principal
Executive Offices)

38804

(Zip Code)

Registrant's Telephone Number, Including Area Code **(662) 680-2000**

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Item 7. Financial Statements and Exhibits.

(c) The following exhibits are filed herewith:

| <u>Exhibit Number</u> | <u>Description</u> |
|------------------------------|---|
| 99.1 | Press Release issued on July 20, 2004 by BancorpSouth, Inc. |

Item 12. Results of Operations and Financial Condition.

On July 20, 2004, BancorpSouth, Inc. issued a press release announcing its financial results for the first quarter ended June 30, 2004. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference in its entirety.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANCORPSOUTH, INC.

By: /s/ L. Nash Allen, Jr.
L. Nash Allen, Jr.
Treasurer and Chief Financial Officer

Date: July 22, 2004

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