

INTEGRITY MEDIA INC
Form 8-K
November 05, 2003

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 5, 2003

Integrity Media, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|---------------------------------------------------|-----------------------------|--------------------------------------|
| <u>Delaware</u> | <u>No. 000-24134</u> | <u>63-0952549</u> |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| <u>1000 Cody Road Mobile, Alabama</u> | | <u>36695</u> |
| (Address of Principal Executive Offices) | | (Zip Code) |

Registrant's telephone number, including area code (251) 633-9000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Press Release of Integrity Media, Inc., dated November 5, 2003, reporting financial results for the quarter and nine months ended September 30, 2003. |

Item 12. Results of Operations and Financial Condition.

On November 5, 2003, Integrity Media, Inc. announced its financial results for the quarter and nine months ended September 30, 2003. The press release announcing financial results for the quarter and nine months ended September 30, 2003 is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Integrity Media, Inc.

Date: November 5, 2003

By: /s/ P. Michael Coleman

P. Michael Coleman
Chairman, President and Chief Executive Officer

Date: November 5, 2003

By: /s/ Donald S. Ellington

Donald S. Ellington
Senior Vice President of Finance and Administration
(Principal Financial and Accounting Officer)