

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 February 19, 2003

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

 Pricing Supplement No. 55 Trade Date: 02/18/03
 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 02/21/03
 Supplement dated December 20, 2001)

The date of this Pricing Supplement is February 19, 2003

| CUSIP or Common Code ----- | Principal Amount ----- | Interest Rate ----- | Maturity Date ----- |
|--|---------------------------------------|--------------------------------|--|
| 91131UFD1 | \$5,511,000.00 | 3.25% | 08/15/08 |
| Interest Payment Frequency (begin date) ----- | Survivor's Option ----- | Subject to Redemption ----- | Dates and terms of (including the redemp ----- |
| 08/15/03 semi-annually | Yes | Yes | 100% 02/1 semi-annually |
| Proceeds to UPS ----- | Discounts and Commissions ----- | Reallowance ----- | Dealer ----- |
| \$5,458,645.50 | \$52,354.50 | \$1.75 | ABN AMRO Financial Services, Inc. |