

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 September 24, 2002

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 37
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated December 20, 2001)

Trade Date: 09/23/02
 Issue Date: 09/26/02

The date of this Pricing Supplement is September 24, 2002

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UEK6	\$9,689,000.00	4.10%	09/15/10
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the)
03/15/03 semi-annually	Yes	Yes	100 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$9,563,043.00	\$125,957.00	\$2.00	ABN AMRO Financial Services, Inc.